# ENERGY UTILIZATION MANAGEMENT BUREAU (EUMB)



### **ENERGY UTILIZATION MANAGEMENT BUREAU (EUMB)**

#### **SUMMARY OF PROCESSES**

### **EXTERNAL SERVICES**

## **Energy Efficiency & Conservation Performance Regulation and Enforcement Division (EPRED)**

PROCESSES	DURATION	CLASSIFICATION
Processing of Application for Company     Registration under the Philippine Energy     Labeling Program (PELP)	3 Working Days	Simple
Processing of Application for Product     Registration for Air Conditioners under the     Philippine Energy Labeling Program     (PELP)	7 Working Days	Complex
3. Processing of Application for Product Registration for Refrigerating Appliances under the Philippine Energy Labeling Program (PELP)	7 Working Days	Complex
4. Processing of Application for Product Registration Television Sets under the Philippine Energy Labeling Program (PELP)	7 Working Days	Complex
5. Processing of Application for Product Registration for Lighting Products under the Philippine Energy Labeling Program (PELP)	7 Working Days	Complex
6. <u>Issuance of Energy Label for Product</u> <u>Registered under the Philippine Energy</u> <u>Labeling Program (PELP)</u>	3 Working Days	Simple

7. <u>Issuance of Energy Label Equivalent or</u>	3 Working Days	Simple
Certificate of Exemption (COE) for Product		
Registered under the Philippine Energy		
Labeling Program (PELP)		
8. Application for Recognition of Testing	20 Working Days	Highly Technical
Laboratory under the Philippine Energy		
Labeling Program (PELP)		

## **Energy Efficiency and Conservation Program Management and Technology Promotion Division (EPMPD)**

PROCESSES	DURATION	CLASSIFICATION
Issuance of Certificate for Registered     Energy Service Company (ESCO)	7 Working Days	Complex
10. <u>Issuance of Certificate for Certified</u> <u>Energy Auditor (CEA)</u>	7 Working Days	Complex
11. <u>Issuance of Certificate for Certified</u> <u>Energy Conservation Officers (CECO)</u>	7 Working Days	Complex
12. <u>Issuance of Certificate for Certified</u> <u>Energy Manager (CEM)</u>	7 Working Days	Complex
13. <u>Issuance of Certificate for Certified</u> <u>Energy Service Company (ESCO)</u>	20 Working Days	Highly Technical
14. <u>Issuance of Certificate for Recognized</u> <u>Trainings Institutions (RTI) for Certified</u> <u>Energy Auditors (CEA)</u>	20 Working Days	Highly Technical
15. Issuance of Certificate for Recognized Trainings Institutions (RTI) for Certified Energy Manager (CEM)	20 Working Days	Highly Technical
16. Processing of Application for the Endorsement to BOI of Energy Efficiency Projects for Fiscal Incentives	20 Working Days	Highly Technical
17. Processing of Application for the Endorsement to BOI of Energy Efficiency Strategic Investments for Fiscal	20 Working Days	Highly Technical

<u>Incentives</u>		
18. Issuance of Certificate of Registration for Firm, Partnership, Corporation, and Sole Proprietorship (FPCS) as Certified Energy Auditor (CEA)	20 Working Days	Highly Technical

### **Alternative Fuels and Energy Technology Division (AFETD)**

PROCESSES	DURATION	CLASSIFICATION
19. Issuance of DOE Endorsement for BOI Incentives Availment for Electric Vehicle Charging Station (EVCS) Participants	20 Working Days	Highly Technical

### **Energy Efficiency & Conservation Public Sector Management Division** (EPSMD)

PROCESSES	DURATION	CLASSIFICATION
20. Energy Audit Services: Preliminary Energy Audit (ISO Certified)	7 Working Days	Complex
21. Processing of Energy Audit Services:  Virtual Preliminary Energy Audit	7 Working Days	Complex
22. Application Process for Recognized  Training Institution Accreditation	20 Working Days	Highly Technical

### **EUMB - Dedicated Electric Vehicle Office (DEVO)**

PROCESSES	DURATION	CLASSIFICATION
23. <u>Issuance of Electric Vehicle Charging</u> <u>Station (EVCS) Provider – Operator</u>	7 Working Days	Complex

Accreditation Certificate under Department Circular No. DC2023-05-0011 – EVCS Providers Accreditation and EVCS Registration Guidelines		
24. <u>Issuance of EVCS Provider – Service</u> <u>Accreditation Certificate under Department</u> <u>Circular No. DC2023-05-0011 – EVCS</u> <u>Providers Accreditation and EVCS</u> <u>Registration Guidelines</u>	7 Working Days	Complex
25. Issuance of EVCS Provider – Supplier Accreditation Certificate under Department Circular No. DC2023-05-0011 – EVCS Providers Accreditation and EVCS Registration Guidelines	7 Working Days	Complex
26. Issuance of EVCS Registration Certificate under Department Circular No. DC2023-05-0011 – EVCS Providers Accreditation and EVCS Registration Guidelines	7 Working Days	Complex
27. Electric Vehicle Charging Stations (EVCS) Unbundling of Charging Fee under Department Circular No. DC2023-05-0010 - EVCS Unbundling of Charging Fees Guidelines	7 Working Days	Complex
28. Charging Fee Adjustments and/or Updating under Department Circular No. DC2023-05-0010 – EVCS Unbundling of Charging Fees Guidelines	7 Working Days	Complex
29. Electric Vehicle (EV) Recognition and revision of EV data and information under Department Circular No. DC2023-05-0012  – EV Recognition Guidelines	20 Working Days	Highly Technical



## ENERGY EFFICIENCY & CONSERVATION PERFORMANCE REGULATION AND ENFORCEMENT DIVISION (EPRED)

#### **PROCESSES**

- 1. <u>Processing of Application for Company Registration under the Philippine Energy Labeling</u>
  Program (PELP)
- 2. Processing of Application for Product Registration for Air Conditioners under the Philippine Energy Labeling Program (PELP)
- 3. <u>Processing of Application for Product Registration for Refrigerating Appliances under the Philippine Energy Labeling Program (PELP)</u>
- 4. <u>Processing of Application for Product Registration Television Sets under the Philippine Energy</u> Labeling Program (PELP)
- 5. <u>Processing of Application for Product Registration for Lighting Products under the Philippine</u> Energy Labeling Program (PELP)
- 6. <u>Issuance of Energy Label for Product Registered under the Philippine Energy Labeling Program (PELP)</u>
- 7. <u>Issuance of Energy Label Equivalent or Certificate of Exemption (COE) for Product Registered under the Philippine Energy Labeling Program (PELP)</u>
- 8. Application for Recognition of Testing Laboratory under the Philippine Energy Labeling Program (PELP)



## Processing of Application for Company Registration under the Philippine Energy Labeling Program (PELP)

**Service Information:** Online submission and processing of application for Company Registration under the Philippine Energy Labeling Program. All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) are enjoined to register their Company through the PELP System, in compliance with the PELP Guidelines. The use of an online platform for registration will result in faster, more accessible, and more efficient public service delivery. It will likewise serve as part of the safety measures in response to COVID-19 pandemic protocols.

Office or Division:		ervation Performance Regulation and		
	Enforcement Division (EPRED)			
Classification:	Simple Transaction			
Type of Transaction:	Government-2-Citizen, Gov	Government-2-Citizen, Government-2-Business		
Who may avail:	All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) are enjoined to register their Company under PELP System.			
	Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED) is mandated to implement the Philippine Energy Labeling Program (PELP), which aims to transform the market and encourage the shift in consumer behavior towards the use of energy efficient products and technologies by empowering them through the information displayed in the labels at points of sale.  The PELP was established through Department Circular DC2020-06-0015, "Prescribing the Guidelines of the Philippine Energy Labeling Program (PELP) for Compliance of Importers, Manufacturers, Distributors and Dealers of Electrical Appliances and other Energy-Consuming Products (ECP)".			
CHECKLIST OF	REQUIREMENTS	WHERE TO SECURE		
PELP Online Registrati		Department of Energy		
_	for Company Registration	(template form available at the PELP System:		
under the PELP	https://www.pelp.doe.gov.ph)			
	Abide by the Terms and			
Conditions of the F	•			
c. Letter of Authoriza Representative	ation for PELP Compliance			
d. Product Sales Inve	entory Report			

- 2. Business Registration Documents:
  - a. Business Registration Certificate:
    - For Sole Proprietorship: Certificate of Business Name Registration issued by the Department of Trade and Industry
    - For Corporation/Partnership: Certificate of Registration and Articles of Incorporation issued by the Securities and Exchange Commission
    - For Cooperative: CDA
       Certificate of Registration from
       the Cooperative Development
       Authority
  - Partnership Agreement (including the name of the Company's authorized representative/s issued by the Company President / General Manager / Board Secretary)
  - c. Permit to Operate issued by the local government unit.
  - d. BIR Registration
- 3. Payment-related Documents
  - a. Order of Payment
  - b. Payment Confirmation
  - c. Official Receipt

Note: For online submission, each document file for uploading must not exceed 10 MB.

For Certificate of Business Name Registration – Department of Trade and Industry (DTI)

For Certificate of Registration and Articles of Incorporation - Securities and Exchange Commission

For CDA Certificate of Registration Cooperative Development Authority

DOE
Bank or Online Payment Facility
Department of Energy – Treasury Division
(DOE-TD)

CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Pre-application Process				
1. The Applicant requests for an Order of Payment (OoP) online	1	N/A	N/A	DOE-EPRED PELP Evaluator I

through the PELP				DOE-AD
System (https://www.pelp. doe.gov.ph) by clicking the "Register Company" command button.	For OoP requests made directly at the DOE-TD, the DOE-TD issues the OoP directly to the Applicant.			DOE-TD
In case the PELP System is not available, the Applicant shall request the Order of Payment at the DOE-Treasury Division (DOE- TD) at the DOE Office.				
2. The Applicant pays the registration fee and submits the certified true copy of payment confirmation through email.	2.1 The DOE issues the Official Receipt (OR) to the applicant through e-mail (for online transaction), together with a link for the PELP Online Registration.	PhP 1,600.0 0	N/A	DOE-TD  DOE-EPRED PELP Evaluator I
Application Process				
3. The applicant fills out the online registration form, together with the documentary requirements specified above, through the PELP System using the link sent through email.	3.1 DOE-EPRED acknowledges the receipt of application through email and evaluates the completeness and correctness of the submitted documents.  If the submitted documents are incomplete or inaccurate, the DOE-EPRED notifies the applicant through	N/A	Two (2) Working Days	DOE-EPRED PELP Evaluator II

Note: - In case the PELP System is unavailable, the applicant may submit the accomplished forms and other documentary requirements to DOE- EPRED.  - Resubmission of documents will automatically reset the processing time and the application will be subjected to re- evaluation.	email and requests for the resubmission of the required document and/or data.			
	3.2 If evaluated as complete and correct, DOE-EPRED shall approve the Application and include the company in the PELP Company Registry.  DOE-EPRED notifies the applicant of the application through email.	N/A	One (1) Working Day	DOE-EPRED PELP Evaluator II
4. The Applicant receives the email notification for the approval of their Company Registration application, together with the temporary credentials for their PELP Account.  Total Number of Days	N/A	N/A	N/A orking days	N/A



### Processing of Application for Product Registration for Air Conditioners under the Philippine Energy Labeling Program (PELP)

**Service Information:** Online submission and processing of application for registration of air conditioner product models under the Philippine Energy Labeling Program. All Importers, Manufacturers, and Distributors of Air Conditioners must register their product models through the PELP System, in accordance with the PELP Guidelines. The use of an online platform for registration will result in faster, more accessible, and more efficient public service delivery. It will likewise serve as part of the safety measures in response to COVID-19 pandemic protocols.

•	-					
Office or Division:	•	y and Conservation Performance Regulation and				
	Enforcement Divis	,				
Classification:	Complex Transaction					
Type of Transaction:	Government-2-Cit	tizen, Government-2-Business				
Who may avail:	All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) must register their product models through the PELP System.					
	Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED) is mandated to implement the Philippine Energy Labeling Program (PELP), which aims to transform the market and encourage the shift in consumer behavior towards the use of energy efficient products and technologies by empowering them through the information displayed in the labels at points of sale.					
	The PELP was established through Department Circular DC2020-06-0015, "Prescribing the Guidelines of the Philippine Energy Labeling Program (PELP) for Compliance of Importers, Manufacturers, Distributors and Dealers of Electrical Appliances and other Energy-Consuming Products (ECP)".					
CHECKLIST OF REQU	UIREMENTS WHERE TO SECURE					
	Testing laboratories:					
Certified true copy of a provided by a testing funder ISO 17025 or in seeking accreditation, or laboratory recognized by tenergy (DOE-RTL). This	facility accredited the process of from a testing the Department of	a. Company-owned or third-party laboratories that are ISO 17025-accredited.				

	applicable to both com third-party laboratories.	pany-owned and	Acc	creditation Bureau	and Industry – Philippine (DTI-PAB) accredited
	(The validity of Test Report for Air Conditioners shall be one (1) year from the date of issuance)		lab	oratories.	
2.	Certificate of ISO 17025 Certificate of Ongoing Accreditation of the Labora the submitted Test Report				
	The Company must mark "Certified True Copy"	the certificate as			
3.	3. Scope of Accreditation of the Testing Laboratory that provided the submitted Test Report, covering the specific test standards applicable (as stated in the Implementing Guidelines for Air Conditioners) for the ECP.				
	The Company must ma Accreditation as "Certified	•			
	Note: Maximum size for documents per field is 10 l				
4.	Company's Certified Tru Appendix E: Declaration of	• •		•••	ate form available at the
5.	Product Specifications (with		PELP System during Product Registration)		
	Note: Maximum size for uploading of images		Applicant		
6.	per field is 5MB.  Duly accomplished Prod	duct Registration			
	Online Form				
	Payment-related Documer	nts	DOE		
	<ul><li>a. Order of Payment</li><li>b. Payment Confirmation</li></ul>		Bank or Online Payment Facility		
	c. Official Receipt		Departmer	nt of Energy – Trea	sury Division (DOE-TD)
	CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Pre-application Process					
	1. The Applicant requests for an Order of Payment (OoP) for Product	1.1 The DOE issues the Order of Payment to	N/A	N/A	DOE-EPRED PELP Evaluator I

Registration (online)	the Applicant			DOE-AD
through the PELP System Payment Module. (https://www.pelp.do e.gov.ph)  In case the PELP System is not available, the Applicant shall request the Order of Payment at the DOE-Treasury Division (DOE-TD) at the DOE Office.	the Applicant through e-mail. For OoP requests made directly at the DOE-TD, the DOE-TD issues the OoP directly to the Applicant.			DOE-AD
2. The Applicant pays the registration fee and submits the certified true copy of payment confirmation through email.	2.1 The DOE issues the Official Receipt (OR) to the applicant through email (for online transaction) or at the DOE Office (for physical transaction)	PhP 300.00 per product model	N/A	DOE-EPRED PELP Evaluator I
Application Process				
3. The applicant fills out the Product Registration Form (online) through the PELP System (https://www.pelp.do e.gov.ph) and uploads the requirements specified in the above Checklist.  Note:  In case the PELP System is	3.1 DOE- EPRED evaluates the completenes s and correctness of the submitted documents (based on the PELP Implementin g Guidelines for Air Conditioners	N/A	Six (6) Working Days	DOE-EPRED PELP Evaluator II

unavailable, the applicant may submit the accomplished forms and other requirements to DOE-EPRED.  • Resubmission of documents will automatically reset the processing time and the application will be subjected to re-evaluation.	) and informs the applicant on the results of the evaluation through an email notification.  If the submitted documents are incomplete or inaccurate, the DOE-		
	EPRED notifies the applicant through email and requests for the resubmissio n of the required document and/or data.		
	3.2 If evaluated as complete and correct, DOE-EPRED shall approve the Application and include the product model in the PELP Product Registry.	One (1) Working Day	DOE-EPRED PELP Evaluator II
	shall inform the applicant		

	of the approval of their product registration application through email.			
4. The Applicant receives the email notification for the approval of their Product Registration application.	N/A	N/A	N/A	N/A
Total Number of Days		7 w	orking days	



### Processing of Application for Product Registration for Refrigerating Appliances under the Philippine Energy Labeling Program (PELP)

**Service Information:** Online submission and processing of application for registration of Refrigerating Appliances product models under the Philippine Energy Labeling Program. All Importers, Manufacturers and Distributors of Refrigerating Appliances must register their product models through the PELP System, in accordance with the PELP Guidelines. The use of an online platform for registration will result in faster, more accessible, and more efficient public service delivery. It will likewise serve as part of the safety measures in response to COVID-19 pandemic protocols.

Office or Division:	Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED)				
Classification:	Complex Transaction				
Type of Transaction:	Government-2-Citizen, Government-2-Business				
Who may avail:	All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) must register their product models through the PELP System.				
	Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED) is mandated to implement the Philippine Energy Labeling Program (PELP), which aims to transform the market and encourage the shift in consumer behavior towards the use of energy efficient products and technologies by empowering them through the information displayed in the labels at points of sale.				
	The PELP was established through Department Circular DC2020-06-0015, "Prescribing the Guidelines of the Philippine Energy Labeling Program (PELP) for Compliance of Importers, Manufacturers, Distributors and Dealers of Electrical Appliances and other Energy-Consuming Products (ECP)".				
CHECKLIST OF REQU					
Certified true copy of a provided by a testing under ISO 17025 or seeking accreditation, laboratory recognized to fenergy (DOE-RTL). is applicable to both control.	facility accredited in the process of or from a testing by the Department This requirement				

	third-party laboratories Test Report for Refrige shall be one (1) year a from the date of issuand	rating Appliances nd six (6) months	Acc	•	and Industry – Philippine (DTI-PAB) accredited
2.	Certificate of ISO 1702 Certificate of Ongoing Accreditation of the provided the submitted	Application for Laboratory that			
	The Company must mas "Certified True Copy"				
3.	3. Scope of Accreditation of the Testing Laboratory that provided the submitted Test Report, covering the specific test standards applicable (as stated in the Implementing Guidelines for Refrigerating Appliances) for the ECP.				
	The Company must m Accreditation as "Certifi	•			
	Note: Maximum size for uploading of documents per field is 10 MB.				
4.	Company's Certified T Appendix E: Declara Models	• •	•	nt of Energy (templa tem during Product	ate form available at the Registration)
5.	Product Specifications (	with photos)	Applicant		
	Note: Maximum size images per field is 5MB	•			
	Duly accomplished Pro Online Form				
7.	Payment-related Docun  a. Order of Payme		DOE		
	b. Payment Confirmation		Bank or Online Payment Facility  Department of Energy – Treasury Division (DOE-TD)		
	c. Official Receipt		•	nt of Energy – Treas	sury Division (DOE-1D)
	CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Pre-ap	Pre-application Process				
1.	The Applicant requests for an Order of Payment (OoP) for Product Registration	1.1 The DOE issues the Order of Payment to	N/A	N/A	DOE-EPRED PELP Evaluator I

(online) through the	the Applicant			
PELP System	through e-			DOE-AD
Payment Module. (https://www.pelp.doe .gov.ph)  In case the PELP System is not available, the Applicant shall request the Order of Payment at the DOE-Treasury Division (DOE-TD) at the DOE Office.	mail.  For OoP requests made directly at the DOE-TD, the DOE-TD issues the OoP directly to the Applicant.			DOE-TD
2. The Applicant pays the registration fee and submits the certified true copy of payment confirmation through email.	2.1 The DOE issues the Official Receipt (OR) to the applicant through e-mail (for online transaction) or at the DOE Office (for physical transaction)	PhP 300.00 per product model	N/A	DOE-TD  DOE-EPRED PELP Evaluator I
Application Process				
3. The applicant fills out the Product Registration Form (online) through the PELP System (https://www.pelp.doe.gov.ph) and uploads the requirements specified in the above Checklist.  Note:	3.1 DOE- EPRED evaluates the completenes s and correctness of the submitted documents (based on the PELP Implementin g Guidelines	N/A	Six (6) Working Days	DOE-EPRED PELP Evaluator II

<ul> <li>In case the PELP System is unavailable, the applicant may submit the accomplished forms and other requirements to DOE-EPRED.</li> <li>Resubmission of documents will automatically reset the processing time and the application will be subjected to reevaluation.</li> </ul>	for Refrigerating Appliances) and informs the applicant on the results of the evaluation through an email notification.  If the submitted documents are incomplete or inaccurate, the DOE-EPRED notifies the applicant through email and requests for the resubmissio n of the required document and/or data.  3.2 If evaluated as complete and correct, DOE-EPRED shall approve the	One (1) Working Day	DOE-EPRED PELP Evaluator II

	DOE-EPRED shall inform the applicant of the approval of their product registration application through email.				
4. The Applicant receives the email notification for the approval of their Product Registration application.	N/A	N/A	N/A	N/A	
Total Number of Days		7 w	orking days		



## Processing of Application for Product Registration Television Sets under the Philippine Energy Labeling Program (PELP)

**Service Information:** Online submission and processing of application for registration of Television Sets product models under the Philippine Energy Labeling Program. All Importers, Manufacturers and Distributors of Television Sets must register their product models through the PELP System, in accordance with the PELP Guidelines. The use of an online platform for registration will result in faster, more accessible, and more efficient public service delivery. It will likewise serve as part of the safety measures in response to COVID-19 pandemic protocols.

Office or Division:	Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED)					
Classification:	Complex Transaction	()				
Type of Transaction:		n, Government-2-Business				
Who may avail:	All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) must register their product models through the PELP System.					
	Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED) is mandated to implement the Philippine Energy Labeling Program (PELP), which aims to transform the market and encourage the shift in consumer behavior towards the use of energy efficient products and technologies by empowering them through the information displayed in the labels at points of sale.  The PELP was established through Department Circular DC2020-06-0015, "Prescribing the Guidelines of the Philippine Energy Labeling Program (PELP) for Compliance of Importers, Manufacturers, Distributors and Dealers of Electrical Appliances and other Energy-					
CHECKLIST OF REQ	QUIREMENTS WHERE TO SECURE					
		Testing laboratories:				
1. Certified true copy of provided by a testing fa ISO 17025 or in the accreditation, or from recognized by the De (DOE-RTL). This require	cility accredited under process of seeking a testing laboratory epartment of Energy	a. Company-owned or third-party laboratories that are ISO 17025-accredited.				

(The	oratories.  e validity of Test Report for Television Sets Il be one (1) year from the date of pance)	b. Department of Trade and Industry – Philippine Accreditation Bureau (DTI-PAB) accredited laboratories.
Cert Acci	tificate of ISO 17025 Accreditation or tificate of Ongoing Application for reditation of the Laboratory that provided submitted Test Report	
	Company must mark the certificate as rtified True Copy"	
Labo Rep appl	ope of Accreditation of the Testing oratory that provided the submitted Test port, covering the specific test standards licable (as stated in the Implementing delines for Television Sets) for the ECP.	
	Company must mark the Scope of reditation as "Certified True Copy"	
	e: Maximum size for uploading of uments per field is 10 MB.	
	npany's Certified True Copy of the bendix E: Declaration of Generic Models	Department of Energy (template form available at the PELP System during Product Registration)
5. Prod	duct Specifications (with photos)	Applicant
Note: Maxir is 5MB.	mum size for uploading of images per field	
	y accomplished Product Registration ine Form	
i i	ment-related Documents a. Order of Payment b. Payment Confirmation c. Official Receipt	DOE  Bank or Online Payment Facility  Department of Energy – Treasury Division (DOE-TD)

CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Pre-application Process				
1. The Applicant requests for an Order of Payment (OoP) for Product Registration (online) through the PELP System Payment Module. (https://www.pelp.doe.gov.ph)  In case the PELP System is not available, the Applicant shall request the Order of Payment at the DOE-Treasury Division (DOE-TD) at the DOE Office.	1.1 The DOE issues the Order of Payment to the Applicant through e-mail.  For OoP requests made directly at the DOE-TD, the DOE-TD issues the OoP directly to the Applicant.	N/A	N/A	DOE-EPRED PELP Evaluator I  DOE-AD  DOE-TD
2. The Applicant pays the registration fee and submits the certified true copy of the payment confirmation through email.  2. The Applicant pays	the Official Receipt (OR) to	PhP 300.00 per product model	N/A	DOE-TD  DOE-EPRED PELP Evaluator I
Application Process			<u> </u>	
3. The applicant fills out the Product Registration Form (online) through the PELP System		N/A	Six (6) Working Days	DOE-EPRED PELP Evaluator II

(https://www.pelp.doe. gov.ph) and uploads the requirements specified in the above Checklist.  Note:  In case the PELP System is unavailable, the applicant may submit the accomplished forms and other requirements to DOE-EPRED.  Resubmission of documents will automatically reset the processing time and the application will be subjected to reevaluation.	documents (based on the PELP Implementing Guidelines for Television Sets) and informs the applicant on the results of the evaluation through an email notification.  If the submitted documents are incomplete or inaccurate, the DOE-EPRED notifies the applicant through email and requests for the resubmission of the required document and/or data.		
	3.2 If evaluated as complete and correct, DOE-EPRED shall approve the Application and include the product model in the PELP Product Registry.  DOE-EPRED shall inform the applicant of the	One (1) Working Day	DOE-EPRED PELP Evaluator II

	approval of their product registration application through email.			
4. The Applicant receives the email notification for the approval of their Product Registration application.	N/A	N/A	N/A	N/A
Total Number of Days		7 worki	ng days	



## Processing of Application for Product Registration for Lighting Products under the Philippine Energy Labeling Program (PELP)

**Service Information:** Online submission and processing of application for registration of Lighting Products product models under the Philippine Energy Labeling Program. All Importers, Manufacturers and Distributors of Lighting Products must register their product models through the PELP System, in accordance with the PELP Guidelines. The use of an online platform for registration will result in faster, more accessible, and more efficient public service delivery. It will likewise serve as part of the safety measures in response to COVID-19 pandemic protocols.

Office or Division:	Energy Efficiency and Conservation Performance Regulation and			
	Enforcement Division	n (EPRED)		
Classification:	Complex Transaction	n		
Type of Transaction:	Government-2-Citize	en, Government-2-Business		
Who may avail:	All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) must register their product models through the PELP System.			
	Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED) is mandated to implement the Philippine Energy Labeling Program (PELP), which aims to transform the market and encourage the shift in consumer behavior towards the use of energy efficient products and technologies by empowering them through the information displayed in the labels at points of sale.			
	The PELP was established through Department Circular DC2020-06-0015, "Prescribing the Guidelines of the Philippine Energy Labeling Program (PELP) for Compliance of Importers, Manufacturers, Distributors and Dealers of Electrical Appliances and other Energy-Consuming Products (ECP)".			
CHECKLIST OF REQ	JIREMENTS	WHERE TO SECURE		
Certified true copy of a valid test report provided by a testing facility accredited under ISO 17025 or in the process of seeking accreditation, or from a testing laboratory recognized by the Department of Energy (DOE-RTL). This requirement is applicable		Testing laboratories:  a. Company-owned or third-party laboratories that are ISO 17025-accredited.		

	to both company-owned and third-party laboratories.  (The validity of Test Report for Lighting	b. Department of Trade and Industry – Philippine Accreditation Bureau (DTI-PAB) accredited laboratories.
	Products shall be two (2) years from the date of issuance)	
2.	Certificate of ISO 17025 Accreditation or Certificate of Ongoing Application for Accreditation of the Laboratory that provided the submitted Test Report	
	The Company must mark the certificate as "Certified True Copy"	
3.	Scope of Accreditation of the Testing Laboratory that provided the submitted Test Report, covering the specific test standards applicable (as stated in the Implementing Guidelines for Lighting Products) for the ECP.	
	The Company must mark the Scope of Accreditation as "Certified True Copy"	
	Note: Maximum size for uploading of documents per field is 10 MB.	
	Company's Certified True Copy of the Appendix E: Declaration of Generic Models	Department of Energy (template form available at the PELP System during Product Registration)
5.	Product Specifications (with photos)	Applicant
	Note: Maximum size for uploading of images per field is 5MB.	
6.	Duly accomplished Product Registration Online Form	
7.	Payment-related Documents	
	a. Order of Payment     b. Payment Confirmation	DOE
	c. Official Receipt	Bank or Online Payment Facility
		Department of Energy – Treasury Division (DOE-TD)
	Online Form  Payment-related Documents  a. Order of Payment  b. Payment Confirmation	Bank or Online Payment Facility  Department of Energy – Treasury Division (DOE

CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Pre-application Process	Actions	DE I AID	THE	RESI SINGIBLE
1. The Applicant requests for an Order of Payment (OoP) for Product Registration (online) through the PELP System Payment Module.	1.1 The DOE issues the Order of Payment to the Applicant through e-mail.	N/A	N/A	DOE-EPRED PELP Evaluator I DOE-AD
(https://www.pelp.doe.gov.ph)  In case the PELP System is not available, the Applicant shall request the Order of Payment at the DOE-Treasury Division (DOE-TD) at the DOE Office.	For OoP requests made directly at the DOE-TD, the DOE-TD issues the OoP directly to the Applicant.			DOE-TD
2. The Applicant pays the registration fee and submits the certified true copy of the payment confirmation through email.	2.1 The DOE issues the Official Receipt (OR) to the applicant through e-mail (for online transaction) or at the DOE Office (for physical transaction)	PhP 300.00 per product model	N/A	DOE-TD  DOE-EPRED PELP Evaluator I
Application Process	1			
3. The applicant fills out the Product Registration Form (online) through the PELP System (https://www.pelp.doe.gov.ph) and uploads	3.1 DOE-EPRED evaluates the completeness and correctness of the submitted documents (based on the	None	Six (6) Working Days	DOE-EPRED PELP Evaluator II

the requirements specified in the above Checklist.  Note:  In case the PELP System is unavailable, the applicant may submit the accomplished forms and other requirements to DOE-EPRED.  Resubmission of documents will automatically reset the processing time and the application will be	PELP Implementing Guidelines for Lighting Products) and informs the applicant on the results of the evaluation through an email notification.  If the submitted documents are incomplete or inaccurate, the DOE-EPRED notifies the applicant		
subjected to re- evaluation.	through email and requests for the resubmission of the required document and/or data.		
	3.2 If evaluated as complete and correct, DOE-EPRED shall approve the Application and include the product model in the PELP Product Registry.	One (1) Working Day	DOE-EPRED PELP Evaluator II
	DOE-EPRED shall inform the applicant of the approval of their product		

4. The Applicant receives the email notification for the approval of their Product Registration application.	application through email. N/A	N/A	N/A	N/A
Total Number of Days		7 work	ing days	



## Issuance of Energy Label for Product Registered under the Philippine Energy Labeling Program (PELP)

**Service Information:** Online submission and processing of application for Energy Label Issuance under the Philippine Energy Labeling Program. All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) may request for an issuance of Energy Label through the PELP System, in compliance with the PELP Guidelines. The use of an online platform for registration will result in faster, more accessible, and more efficient public service delivery. It will likewise serve as part of the safety measures in response to COVID-19 pandemic protocols.

Office or Division:	Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED)		
Classification:	Simple Transaction	(LFIXED)	
	Government-2-Citizen, Government-2-Business		
Type of Transaction:		-	
Who may avail:	All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) may request for an issuance of Energy Label through the PELP System.		
	Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED) is mandated to implement the Philippine Energy Labeling Program (PELP), which aims to transform the market and encourage the shift in consumer behavior towards the use of energy efficient products and technologies by empowering them through the information displayed in the labels at points of sale.  The PELP was established through Department Circular DC2020-06-0015,		
	"Prescribing the Guidelines of the Philippine Energy Labeling Program (PELP) for Compliance of Importers, Manufacturers, Distributors and Dealers of Electrical Appliances and other Energy-Consuming Products (ECP)".		
CHECKLIST OF REC	QUIREMENTS	WHERE TO SECURE	
Energy Label Issuance	e Online Form	Department of Energy	
		(template form available at the PELP System: <a href="https://www.pelp.doe.gov.ph">https://www.pelp.doe.gov.ph</a> )	
Payment-related Documents     a. Order of Payment     b. Payment Confirmation		DOE Bank or Online Payment Facility	

·		Department o	f Energy – Treasur	y Division (DOE-
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Pre-application Process				
1. The Applicant requests for an Order of Payment (OoP) for Product Registration (online) through the PELP System Payment Module. (https://www.pelp.doe.gov.ph)  In case the PELP System is not available, the Applicant shall request the Order of Payment at the DOE-Treasury Division (DOE-TD) at the DOE Office.	1.1 The DOE issues the Order of Payment to the Applicant through e-mail.  For OoP requests made directly at the DOE-TD, the DOE-TD issues the OoP directly to the Applicant.	N/A	N/A	DOE-EPRED PELP Evaluator I DOE-AD DOE-TD
The Applicant pays the registration fee and submits the certified true copy of the payment confirmation through email.	2.1 The DOE issues the Official Receipt (OR) to the applicant through e-mail (for online transaction) or at the DOE Office (for physical transaction)	PhP 300.00 per product model	N/A	DOE-TD  DOE-EPRED PELP Evaluator I
Application Process			,	
3. The applicant fills out the Energy Label Issuance Online Form through the PELP System	3.1 DOE-EPRED evaluates the completeness and correctness of the submitted	N/A	Two (2) Working Days	DOE-EPRED PELP Evaluator II

<ul> <li>(https://www.pelp.doe.g ov.ph) and uploads the requirements specified in the above Checklist.</li> <li>Note:         <ul> <li>In case the PELP System is unavailable, the applicant may submit the accomplished forms and other requirements to DOE-EPRED.</li> <li>Resubmission of documents will automatically reset the processing time and the application will be subjected to re-evaluation.</li> </ul> </li> </ul>	documents and informs the applicant on the results of the evaluation through an email notification.  If the submitted documents are incomplete or inaccurate, the DOE-EPRED notifies the applicant through email and requests for the resubmission of the required document.			
	3.2 If evaluated as complete and correct, DOE-EPRED shall issue the Energy Label through the PELP System and will notify the applicant on the availability of the Energy Label through email.	N/A	One (1) Working Day	DOE-EPRED PELP Evaluator III
4. The Applicant receives the email notification for the issuance of their Energy Label.  The applicant shall download, print, and	N/A	N/A	N/A	N/A

attach the Energy Label to the prescribed location, as stated in the PELP Implementing	
Guidelines.	
Total Number of Days	3 Working days

## Issuance of Energy Label Equivalent or Certificate of Exemption (COE) for Product Registered under the Philippine Energy Labeling Program (PELP)

**Service Information:** Online submission and processing of application for Energy Label Equivalent or Certificate of Exemption (COE) under the Philippine Energy Labeling Program. All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) may request an Energy Label Equivalent or COE through the PELP System for products that is for depletion in the market, in compliance with the PELP Guidelines. The use of an online platform for registration will result in faster, more accessible, and more efficient public service delivery. It will likewise serve as part of the safety measures in response to COVID-19 pandemic protocols.

Office or Division:	Energy Efficiency and Conservation Performance Regulation and					
	Enforcement Division	Enforcement Division (EPRED)				
Classification:	Simple Transaction					
Type of Transaction:	Government-2-Citizen, Government-2-Business					
Who may avail:	All Importers, Manufacturers and Distributors of Energy-Consuming Products (ECPs) may request an issuance of through the PELP System.					
	Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED) is mandated to implement the Philippine Energy Labeling Program (PELP), which aims to transform the market and encourage the shift in consumer behavior towards the use of energy efficient products and technologies by empowering them through the information displayed in the labels at points of sale.					
	The PELP was established through Department Circular DC2020-06-0015, "Prescribing the Guidelines of the Philippine Energy Labeling Program (PELP) for Compliance of Importers, Manufacturers, Distributors and Dealers of Electrical Appliances and other Energy-Consuming Products (ECP)".					
CHECKLIST OF REQ	UIREMENTS	WHERE TO SECURE				
Energy Label Equivalent or COE Online Form		Department of Energy				
		(template form available at the PELP System: <a href="https://www.pelp.doe.gov.ph">https://www.pelp.doe.gov.ph</a> )				
Payment-related Documents		DOE				
<ul><li>a. Order of Payment</li><li>b. Payment Confirmation</li></ul>		Bank or Online Payment Facility				
c. Official Receipt		Department of Energy – Treasury Division (DOE-TD)				
Note: Maximum size for uploading of documents per field is 10 MB.						

	CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE		
Pre-application Process							
1.	The Applicant requests for an Order of Payment (OoP) for Product Registration (online) through the PELP System Payment Module.  (https://www.pelp.doe.gov.ph)  In case the PELP System is not available, the Applicant shall request the Order of Payment at the DOE-Treasury Division (DOE-TD) at the DOE Office.	1.1 The DOE issues the Order of Payment to the Applicant through e-mail.  For OoP requests made directly at the DOE-TD, the DOE-TD issues the OoP directly to the Applicant.	N/A	N/A	DOE-EPRED PELP Evaluator I  DOE-AD  DOE-TD		
2.	The Applicant pays the registration fee and submits the certified true copy of the payment confirmation through email.	2.1 The DOE issues the Official Receipt (OR) to the applicant through e-mail (for online transaction) or at the DOE Office (for physical transaction)	PhP 300.00 per product model	N/A	DOE-TD  DOE-EPRED PELP Evaluator I		
Application Process							
3.	The applicant fills out the Energy Label Equivalent or COE Online Form through the PELP System (https://www.pelp.doe.g ov.ph) and uploads the requirements specified in the above Checklist.	3.1 DOE-EPRED evaluates the completeness and correctness of the submitted documents and informs the applicant on the results of the evaluation through an email notification.	N/A	Two (2) Working Days	DOE-EPRED PELP Evaluator II		

Note:	1			
<ul> <li>In case the System is unava- the applicant submit</li> </ul>	ilable, may the incomplete or inaccurate, the DOE-EPRED notifies the applicant through email and requests for the resubmission of the required document.			
	3.2 If evaluated as complete and correct, DOE-EPRED shall issue the Energy Label Equivalent or COE through the PELP System and will notify the applicant on the availability of the Energy Label Equivalent or COE through email.		One (1) Working Day	DOE-EPRED PELP Evaluator III
4. The Applicant received the email notification the issuance of Energy Label Equivor COE.  The applicant download, print, attach the Eubel Equivaler COE to the present	shall and nergy nt or	N/A	N/A	N/A

location, as stated in the PELP Implementing Guidelines.		
Total Number of Days	3 W	orking days



### Application for Recognition of Testing Laboratory under the Philippine Energy Labeling Program (PELP)

**Service Information:** Online submission and processing of the application for recognition of testing laboratory (RTL) under the Philippine Energy Labeling Program. DOE-RTLs will serve as support infrastructures to facilitate energy performance verification testing of energy-consuming products. The use of an online platform for registration will result in faster, more accessible, and more efficient public service delivery. It will likewise serve as part of the safety measures in response to COVID-19 pandemic protocols.

Office or Division:	,	onservation Performance Regulation and Enforcement	
	Division (EPRED)		
Classification:	Highly Technical Transac	etion	
Type of Transaction:	Government-2-Citizen, G	overnment-2-Business	
Who may avail:	Testing Laboratories that conduct energy performance testing of Energy Consuming Products covered under the Philippine Energy Labeling Program (PELP) may apply for recognition under the PELP.		
	Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Performance Regulation and Enforcement Division (EPRED) is mandated to implement the Philippine Energy Labeling Program (PELP), which aims to transform the market and encourage the shift in consumer behavior towards the use of energy efficient products and technologies by empowering them through the information displayed in the labels at points of sale.		
	Through Department Circular DC2022-03-0005, "Guidelines for the Recognition of testing Laboratories for the Examination, Testing, and Verification of the Energy Efficiency of Energy-Consuming Products (ECPs) and the Fuel Efficiency of Transport Vehicles, including the Issuance of Certificate of Endorsement to the Board of Investment (BOI) for Fiscal Incentives".		
CHECKLIST OF	F REQUIREMENTS WHERE TO SECURE		
Recognition of Testing Laboratory Form		DOE-EPRED, DOE Website	
2. Payment-related	Documents		
a. Order of Payment b. Payment Confirmation		DOE	

c. Official Receipt

Bank or Online Payment Facility

Department of Energy - Treasury Division (DOE-TD)

	the terms recognition  b. Letter representation metalogical control of the contro	nap	Department of Energy (template form available in the annexes of Department Circular No. DC2022-03-0005)		
	f. List of e	onal Chart sonnel and competencies equipment, manuals of s and reference materials			
	4. Business permit		Local Governme	ent Unit	
	5. BIR Certificate of	Registration	Bureau of Intern	al Revenue	
		n Certificate or proof of on for PAB accreditation	Accreditation Bu		
	CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
1.	Applicant submits accomplished application form and other requirements specified in the checklist above.  Note:  Resubmission of documents will automatically reset the processing time and the application will be subjected to	1.1 DOE-EPRED acknowledges the receipt of application through email.	N/A	One (1) Working  One (1) Working	DOE-EPRED SRS I/ SRS II
	re-evaluation.	1.2 DOE-EPRED shall determine the completeness of the application documents and informs the applicant of the result of the evaluation through email.		One (1) Working Day	DOE-EPRED SRS II / Sr. SRS

		If submitted documents are incomplete, the DOE-EPRED requests for the resubmission of the required document and/or data.  If the evaluated documents are complete, DOE-EPRED shall inform the applicant to proceed with the payment process.			
2.	The Applicant requests for an Order of Payment (OoP) and pays the corresponding amount indicated in the Order of Payment	2.1 The DOE issues the Order of Payment and Official Receipt to the applicant through e-mail.	PhP 20,000.00	N/A	DOE-AD
3.	The Applicant submits the OoP and Official Receipt to DOE-EPRED	3.1 DOE-EPRED verifies the payment and schedules the on-site assessment of the testing facility.	N/A	One (1) Working Day	DOE-EPRED SRS I / SRS II
4.	Applicant shall confirm the schedule for the onsite assessment to DOE-EPRED.	4.1 DOE-RTL Assessment Team proceeds to the testing facility to conduct on-site inspection.	N/A	Fifteen (15) Working days	DOE-RTL Assessment Team composed of EPRED Staff (Chief SRS, /assigned OICs, Supv. SRS, Sr. SRS, SRS II, SRS I, and Laboratory Technical Experts

	4.2 DOE-EPRED shall	N/A		DOE-RTL
	prepare an			Assessment
	Assessment Report.			Team
				composed of
	If the applicant failed			EPRED Staff
	to meet the			(Chief SRS,
	requirements/			/assigned
	standards, DOE- EPRED informs the			OICs, Supv. SRS, Sr. SRS,
	applicant through			SRS II, SRS I,
	email of the			and Laboratory
	deficiency or non-			Technical
	conformity for			Experts
	appropriate			
	corrective action.			
	If assessed as			
	compliant, the DOE-			
	EPRED shall			
	recommend the			
	recognition of the			
	testing facility to the			
	EUMB Director.  4.3 EUMB Director	N/A	2 Working days	EUMB Director
	issues the	IN/A	2 Working days	EOMP Director
	Certificate of			
	Recognition or			
	disapproves the			
	application based			
	on the findings and			
	recommendation			
	from the DOE-RTL			
	Assessment Team.			
	4.4 DOE-EPRED	N/A		DOE-EPRED
	notifies the applicant			SRS I / SRS II /
	through email of the			Sr. SRS
	result of the			
5. The Applicant	application. N/A	N/A	N/A	N/A
receives the email	IN/A	IN/A	13/7	1WA
notification for the				
approval of				
application and				
recognition of their				
testing laboratory.				
Total Number of Days		20 W	orking days	
			- ·	



# ENERGY EFFICIENCY AND CONSERVATION PROGRAM MANAGEMENT AND TECHNOLOGY PROMOTION DIVISION (EPMPD)

#### **PROCESSES**

- 1. <u>Issuance of Certificate for Registered Energy Service Company (ESCO)</u>
- 2. Issuance of Certificate for Certified Energy Auditor (CEA)
- 3. Issuance of Certificate for Certified Energy Conservation Officers (CECO)
- 4. <u>Issuance of Certificate for Certified Energy Manager (CEM)</u>
- 5. Issuance of Certificate for Certified Energy Service Company (ESCO)
- 6. <u>Issuance of Certificate for Recognized Trainings Institutions (RTI) for Certified Energy Auditors (CEA)</u>
- 7. <u>Issuance of Certificate for Recognized Trainings Institutions (RTI) for Certified Energy Manager (CEM)</u>
- 8. Processing of Application for the Endorsement to BOI of Energy Efficiency Projects for Fiscal Incentives
- 9. <u>Processing of Application for the Endorsement to BOI of Energy Efficiency</u> Strategic Investments for Fiscal Incentives
- 10. <u>Issuance of Certificate of Registration for Firm, Partnership, Corporation, and Sole Proprietorship (FPCS) as Certified Energy Auditor (CEA)</u>



#### Issuance of Certificate for Registered Energy Service Company (ESCO)

Section 53 of the EEC IRR directs the DOE to develop guidelines for ESCOs which shall include among others, certification requirements, review and evaluation process, and the classification of ESCOs and states that ESCOs applying for certification must demonstrate their technical and managerial competence to design and implement energy efficiency projects, including energy audits, design engineering, providing or arranging project financing, construction management, operations and maintenance of energy efficient technologies, and verifying energy savings.

Office or Division	Energy Efficiency and Conservation Program Management and Technology Promotion Division (EPMPD)		
Classification	Complex		
Type of Transaction	Government-2-Busi	iness	
Who may avail	Energy Service Companies (ESCO) seeking accreditation for professional services to DOE for the first time that meets the minimum of requirements on legal and technical capacity.		
CHECKLIST OF REQU	IREMENTS	WHERE TO SECURE	
One (1) Duly accomplished I Assurances Form (Annex A)		Form can be secured from the DOE website or through this link <a href="https://bit.ly/ESCO_Downloads">https://bit.ly/ESCO_Downloads</a>	
2. One (1) Certified True Copie on Corporate Personality  3. For sole proprietorship entity documents are required:  i. One (1) copy of Business regii. One (1) copy of Business per 4. For corporate, partnership are entities, the following are the reapplicable:  i. One (1) copy of Business per iii. One (1) copy of Business per iii. One (1) copy of SEC registriv. One (1) copy of Articles of iii.	r, the following istration. rmits nd joint venture quirements, as egistration ermits ration	Client/Applicant	
iv. One (1) copy of Articles of incorporation  5. One (1) Duly accomplished Company Profile/Background (Annex B)  6. One (1) Duly accomplished Company Ownership/Management which includes list of		Form can be secured from the DOE website or through this link <a href="https://bit.ly/ESCO_Downloads">https://bit.ly/ESCO_Downloads</a>	

names of officers, personnel in the company including end the organizational structure ( 7. One (1) duly accomplished L equipment and other similar including the date of its last of D)	ergy auditors, and Annex C) ist of Energy Audit testing instruments calibration (Annex			
8. One (1) copy of the proof of Processing Fee	payment for the	Order of	payment can be sec	cured from EPMPD
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of required documents to doe.epmpd@gmail.com	1.1 EPMPD to assess the completeness of the submitted documents			Staff, EPMPD
2. Submit needed documents	2.1 EPMPD to notify the client to submit the lacking documents if submission is not complete		N / A	Staff, EPMPD
N/A	2.2 Simultaneously, EPMPD to conduct technical evaluation and endorse the application documents to the Legal Services (LS) for legal evaluation if the submitted documents are complete	N/A	3 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD
3. Make Corrective Action	3.1 EPMPD to notify client if the application failed the technical or legal evaluation		Processing time of the application will be placed on-hold	Staff, EPMPD
N/A	3.2 EPMPD to notify the client and prepare an		1 Working Day	Staff, EPMPD
	endorsement			Staff,

	memorandum and certificate of Registered ESCO for consideration of the EUMB Director if the applicant passed the technical and legal elevation			EUMB-OD
4.Payment for the application fee	4.1 EPMPD to issue order of payment for the application	₱15,000 .00	1 Working Day	Staff, EPMPD Treasury
N/A	4.2 Signing of the Certificate of Registered ESCO		1 Working Day	Director, EUMB-OD
5. Client to receive the approved certificate of Registered ESCO	5.1 Notify the client on the Issuance of the certificate of Registered ESCO	N/A	1 Working Day	Staff, EPMPD
Accomplish the Online     Client and Satisfaction     Survey	6.1 Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD
Total number of days:			7 Working I	Days

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



#### **Issuance of Certificate for Certified Energy Auditor (CEA)**

Certified Energy Auditor (CEA) are individuals who evaluates energy consumption and review current energy cost to determine appropriate intervention measures and efficiency projects in which energy can be judiciously and efficiently used to achieve savings.

Office or Division	Energy Efficiency and Conservation Program Management and Technology Promotion Division (EPMPD)			
Classification	Complex			
Type of Transaction	Government-2-Busine	ess		
Who may avail	Duly certified individual Department Circular D		•	nts under the
CHECKLIST OF RE	QUIREMENTS		WHERE TO SEC	URE
One (1) Duly Accomplish Form (Annex B)	ed CEA Application		e secured from the through this lin os://bit.ly/DOE_DO	
<ol> <li>One (1) Certified True Copy of PRC License (if applicable)</li> <li>One (1) Original Copy of Proof of Experience duly certified by the human resource</li> </ol>		Client/Applicant		
<ul> <li>management head or similar office</li> <li>4. One (1) Certified True Copy of Diploma and/or Transcript of Records</li> <li>5. One (1) Copy of proof of payment for the</li> </ul>				
Application Fee	payment for the	Order of payment can be secured from EPMPD		
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of required documents to certifiedea@doe.gov.ph	1.1 EPMPD to assess the completeness of the submitted documents			Staff, EPMPD
2. Submit needed documents	2.1 EPMPD to notify the client to submit the lacking documents if submission is not complete	N / A	N/A	Staff, EPMPD

N/A	2.2 EPMPD to conduct technical evaluation if the submitted documents are complete		3 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD
3. Make Corrective Action	3.1 EPMPD to notify client if the application failed the technical evaluation		Processing time of the application will be placed on- hold	Staff, EPMPD
N/A	3.2 EPMPD to notify the client and prepare an endorsement memorandum and certificate of Energy Auditor for consideration of the EUMB Director if the applicant passed the technical elevation		1 Working Day	Staff, EPMPD Staff, EUMB-OD
4.Payment for the application fee	4.1 EPMPD to issue order of payment for the application	₱1,000.00	1 Working Day	Staff, EPMPD
N/A	4.2 Signing of the Certificate of Energy Auditor		1 Working Day	Director, EUMB-OD
6. Client to receive the approved Certificate of Energy Auditor	5.1 Notify the client on the Issuance of the certificate of Energy Auditor	N/A	1 Working Day	Staff, EPMPD
7. Accomplish the Online Client and Satisfaction Survey	6.1 Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD
Total number		7 Working I	Days	

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



#### **Issuance of Certificate for Certified Energy Conservation Officers (CECO)**

Certified Energy Conservation Officers (CECO) are individuals who demonstrates high levels of experience, competence, proficiency, and ethical fitness in the energy management profession, and who shall be responsible for the supervision and maintenance of the facilities of Type 1 Designated Establishments for the proper management of energy consumption.

Office or Division	Energy Efficiency and Co Technology Promotion Di	nservation Program Management and vision (EPMPD)
Classification	Complex	
Type of Transaction	Government-2-Business	
Who may avail	Duly certified individuals v Department Circular DC2	who satisfies the requirements under the 022-03-0007.
CHECKLIST OF	REQUIREMENTS	WHERE TO SECURE
One (1) duly accompl     Form (Annex A)	shed CECO Application	Form can be secured from the DOE website or through this link:  https://bit.ly/DOE_DConCEM
Conservation Officer (3. One (1) Original Endo	arging functions of Energy (Annex B) (resement Letter from the esignated Establishment rmation: (Dicant of applicant) (I/president or any of the authority to sign on ad/president or advantage of K-12 sience, Technology, hematics (STEM), and/or Diploma of Seminar/Training lated to Energy	Client/Applicant

6. (1) Copy of proof of payment for the processing fee.		Order of payment can be secured from EPMPD		
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of required documents to certifiedeco@doe.go v.ph	1.1 EPMPD to assess the completeness of the submitted documents	N/A	N / A	Staff, EPMPD
Submit needed documents	2.1 EPMPD to notify the client to submit the lacking documents if submission is not complete			Staff, EPMPD
N/A	2.2 EPMPD to conduct technical evaluation if the submitted documents are complete		3 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD
Make Corrective     Action	3.1 EPMPD to notify client if the application failed the technical evaluation		Processing time of the application will be placed on- hold	Staff, EPMPD
N/A	3.2 EPMPD to notify the client and prepare an endorsement memorandum and certificate of Energy Conservation Officer for consideration of the EUMB Director if the applicant passed the technical elevation		1 Working Day	Staff, EPMPD Staff, EUMB-OD
Payment for the application fee	4.1 EPMPD to issue order of payment for the application	<b>₱</b> 1,000.00	1 Working Day	Staff, EPMPD
N/A	4.2 Signing of the Certificate of Energy Conservation Officer		1 Working Day	Director, EUMB-OD
5. Client to receive the approved Certificate of Energy Conservation Officer	5.1 Notify the client on the Issuance of the certificate of Energy Conservation Officer	N/A	1 Working Day	Staff, EPMPD

Total number of days:			7 Working	Days
Accomplish the     Online Client and     Satisfaction Survey	6.1 Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



#### **Issuance of Certificate for Certified Energy Manager (CEM)**

Certified Energy Managers (CEM) are individuals who demonstrates high levels of experience, competence, proficiency, and ethical fitness in the energy management profession, and who shall be chosen by Type 2 designated establishments to plan, lead, manage, coordinate, monitor, and evaluate the implementation of sustainable energy management within their organizations.

Off	fice or Division	Energy Efficiency and Conservation Program Management and Technology Promotion Division (EPMPD)			
Cla	assification	Complex			
Туј	pe of Transaction	Government-2-Business			
Wh	no may avail	Duly certified individuals Department Circular DC	who satisfies the requirements under the 2022-03-0008.		
	CHECKLIST OF	REQUIREMENTS	WHERE TO SECURE		
1.	` ,	plished CEM Application	Form can be secured from the DOE website or through this link:		
	Form (Annex E)		https://bit.ly/DOE_DConCEM		
2.	2. One (1) Original Copy of Sworn Statement of the applicant in discharging functions of Energy Manager (Annex F)				
3.					
4.					
5.	5. One (1) Original copy of Endorsement Letter from the head of the Type 2 Designated Establishment with the following information:		Client/Applicant		
a. b.	1 2				
C.	• • • • • • • • • • • • • • • • • • • •				
	company head/president or any delegated				
	official that has the authority to sign on				
6	behalf of the compa	•			
6.	One (1) Original Pro Experience duly cer				

				7
resource manageme office.	ent head or similar			
7. One (1) Copy of Spe	ecialized and/or om Recognized Training			
,	of of payment for the	Order of p	ayment can be sec	cured from EPMPD
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
1. Submission of required documents to https://bit.ly/Apply CE M  Note: If the application documents failed the assessment for completeness, applicant shall be given 45 working days to complete the required documents.	1.1 EPMPD to assess the completeness of the submitted documents	N/A	N/A	Staff, EPMPD
N/A	<ul> <li>1.2 EPMPD to conduct the following steps for accepting and rejecting submitted documents:</li> <li>If the applicant is qualified and has complete documents, the evaluator shall proceed with the development of the Technical Evaluation Report (TER).</li> <li>If the applicant is not qualified but has complete documents, the evaluator shall proceed with the development of the TER.</li> <li>If the applicant is qualified but failed the Assessment for</li> </ul>	N/A	N/A	Staff, EPMPD

			I	
	Completeness, the EPMPD will notify the applicant and be allowed to resubmit documents within 45 working days for further processing of the application. If complied within 45 days, the evaluator shall proceed with the development of the TER but if not complied within 45 days the evaluator shall develop a TER and notify the applicant with the letter of rejection.  • If the applicant is not qualified and failed the Assessment for Completeness, the EPMPD will notify the applicant and be allowed to resubmit documents within 45 working days for further processing of the application. If complied within 45 days, the evaluator shall proceed with the development of the TER but if not complied within 45 days the evaluator shall develop a TER and notify the applicant			
	with the letter of rejection.			
N/A	1.3 EPMPD to conduct technical evaluation on the complete submitted documents	N/A	2 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD
N/A	1.4 EPMPD to prepare an endorsement memorandum and Certificate of Energy Manager for consideration of the EUMB Director if the	N/A	1 Working Day	Staff, EPMPD Staff, EUMB-OD

	applicant passed the			
	technical evaluation.			
	technical evaluation.			
	1.4.1.If the applicant			
	fails to pass the			
	technical			
	evaluation, the			
	EPMD shall			
	prepare a rejection			
	letter signed by the			
	EUMB Director			
	indicating the			
	reason/s for			
	rejection. 1.5 The EPMPD shall			
	issue the billing			
	statement to the			
N/A	accounting division	N/A	1 Working Day	Staff,
IN/A	for the issuance of	IN/A	1 Working Day	EPMPD
	order of payment for			
	successful			
	applicants.			
2. The applicant to pay	2.1 The EPMPD shall			
the amount indicated	verify the validity of			
in the order of	the submitted proof			
payment issued by	of payment prior to			
DOE - Financial	the issuance of the			
Services - Accounting	e-certificate of CEM			
Division (DOE-FS-AD) and submit the proof	and letter of			Ctoff
of payment in the	compliance.			Staff, EPMPD
prescribed submission				EPIVIPD
platform of the		₱1,000.00	1 Working Day	Staff,
EPMPD.	!			Treasury Division
				Treasury Division
Note: Payment should be				
made in accordance with the				
prevailing prescribed				
number of days by the DOE-				
FS-AD, otherwise, the				
application will fail.				
	2.2 Approval of the e-			
N1/A	Certificate of Energy	NI/A	1 Working Day	Director,
N/A	Manager and letter	N/A	1 Working Day	EUMB-OD
	of compliance			

N/A	2.3 Notify the client on the issuance of the e-certificate of Energy Manager	N/A	1 Working Day	Staff, EPMPD
Client to receive the approved Certificate of Energy Manager	3.1 Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD
Accomplish the Online     Client and Satisfaction     Survey	N/A	N/A	N/A	N/A
Total number of days:		7 W	orking Days	



### Issuance of Certificate for Certified Energy Service Company (ESCO)

Section 53 of the EEC IRR directs the DOE to develop guidelines for ESCOs which shall include among others, certification requirements, review and evaluation process, and the classification of ESCOs and states that ESCOs applying for certification must demonstrate their technical and managerial competence to design and implement energy efficiency projects, including energy audits, design engineering, providing or arranging project financing, construction management, operations and maintenance of energy efficient technologies, and verifying energy savings.

Office or Division	Energy Efficiency and Conservation Program Management and Technology Promotion Division (EPMPD)				
Classification	Highly Technical				
Type of Transaction	Government-2-Busi	iness			
Who may avail	requirements of a F	mpanies (ESCO) which in addition to meeting the Registered ESCO also has proven performance or cts savings experience and with proven customer			
CHECKLIST OF REQ	UIREMENTS	WHERE TO SECURE			
One (1) duly accomplished ESCO     Application Assurances Form (Annex A)		Form can be secured from the DOE website or through this link <a href="https://bit.ly/ESCO_Downloads">https://bit.ly/ESCO_Downloads</a>			
2. One (1) Certified True Con Documents on Corporate 3. For sole proprietorship edocuments are required: i. One (1) copy of Business ii. One (1) copy of Business 4. For corporate, partnership entities, the following are the applicable: i. One (1) copy of Business ii. One (1) copy of Business iii. One (1) copy of SEC regis iv. One (1) copy of Articles or	registration permits ip and joint venture requirements, as registration permits friction permits requirements, as	Client/Applicant			
5. One (1) duly accomplished Company Profile/Background (Annex B)  6. One (1) copy of Company Ownership/Management which includes list		Form can be secured from the DOE website or through this link <a href="https://bit.ly/ESCO_Downloads">https://bit.ly/ESCO_Downloads</a>			

of names of officers, personnel and their position in the company including energy auditors, and the organizational structure (Annex C)  7. One (1) duly accomplished List of Energy Audit equipment and other similar testing instruments including the date of its last calibration (Annex D)  8. One (1) duly accomplished List of Energy				
Efficiency Projects under three (3) years (Annex E	taken in the last )		e secured from the link <a href="https://bit.ly/E.">https://bit.ly/E.</a>	
9. One (1) copy of Audited to in the last two (2) years			Client/Applicar	nt
10. One (1) copy of Proof of Application Fee			yment can be secu	
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of required documents to doe.epmpd@gmail.com	1.1 EPMPD to assess the completeness of the submitted documents		N/A	Staff, EPMPD
2. Submit needed documents	2.1 EPMPD to notify the client to submit the lacking documents if submission is not complete		N/A	Staff, EPMPD
N/A	2.2 Simultaneously, EPMPD to conduct technical evaluation and endorse the application documents to the Legal Services (LS) for legal evaluation and Financial Services (FS) for financial evaluation if the submitted documents are complete	N/A	7 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD LS FS

3. Make Correct	ive Action	3.1 EPMPD to notify client if the application failed the technical, financial, or legal evaluation		Processing time of the application will be placed on-hold	Staff, EPMPD
N/A		3.2 EPMPD to notify the client and prepare an endorsement memorandum and certificate of Certified ESCO through the EUMB Director for consideration of the DOE Secretary if the applicant is compliant with the Technical, Legal, and Financial requirements.		10 Working Days	Staff, EPMPD Staff, EUMB-OD Office of the Secretary
Payment for application for		4.1 EPMPD to issue order of payment for the application	₱30,000.00	1 Working Day	Staff, EPMPD Treasury
N/A		4.2 Signing of the Certificate of Registered ESCO		1 Working Day	Director, EUMB-OD
5. Client to rece approved ce Registered E	rtificate of	5.1 Notify the client on the Issuance of the certificate of Registered ESCO	N / A	1 Working Day	Staff, EPMPD
6. Accomplish to Client and Survey		6.1 Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD
Tota	Total number of days:			20 Working	Days

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



## Issuance of Certificate for Recognized Training Institutions (RTI) for Certified Energy Auditor (CEA)

"Recognized Training Institutions (RTI)" refers to recognized entities who complied with the requirements identified by the DOE. RTI are the only entities eligible to conduct prescribed training for CEA.

Office or Division	Energy Efficiency and Conservation Program Management and Technology Promotion Division (EPMPD)			
Classification	Highly Technical			
Type of Transaction	Government-2-Bu	siness		
Who may avail	_	viduals who satisfies the requirements under the lar DC2022-03-0006.		
CHECKLIST OF REQU	JIREMENTS	WHERE TO SECURE		
One (1) Duly Accomplish     Application Form (Annex		Forms can be secured from the DOE website or through this link: https://bit.ly/DOE_DConCEA		
<ol> <li>One (1) Certified True Concuments on Corporated</li> <li>One (1) Certified True Concuments on Corporated</li> <li>One (1) Certified True Concuments of officers, their position</li> <li>One (1) Copy of Proof of of an actual training facilities</li> <li>One (1) Original Copy of equipment/machineries instructional materials, where the end of the</li></ol>	e Personality opy of Corporate t which includes personnel, and f ownership/lease lity/building f List of and other whether owned or opy of Business opy of Business f List of h CVs/PRC	Client/Applicant		

10. One (1) Original Copy of CEA with corresponding and fees	_			
11. One (1) Copy of proof of processing fee.	payment for the	Order of payment can be secured from EPMPD		
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of required documents to certifiedea@doe.gov.ph	1.1 EPMPD to assess the completeness of the submitted documents			Staff, EPMPD
2. Submit needed documents	2.1 EPMPD to notify the client to submit the lacking documents if submission is not complete	N/A	N/A	Staff, EPMPD
N/A	2.2 EPMPD to conduct technical evaluation if the submitted documents are complete		16 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD
3. Make Corrective Action	3.1 EPMPD to notify client if the application failed the technical evaluation		N/A	Processing time of the application will be placed on- hold
N/A	3.2 EPMPD to notify the client and prepare an endorsement memorandum and certificate of RTI for EA for consideration of the EUMB Director if the applicant passed the technical elevation		1 Working Day	Staff, EPMPD Staff, EUMB-OD

4.	Payment for the application fee	4.1 EPMPD to issue order of payment for the application	₱10,000.00	1 Working Day	Staff, EPMPD
	N/A	4.2 Signing of the Certificate of RTI for EA		1 Working Day	Director, EUMB-OD
5.	Client to receive the approved Certificate of RTI for EA	5.1 Notify the client on the Issuance of the certificate of RTI for EA	N/A	1 Working Day	Staff, EPMPD
6.	Accomplish the Online Client and Satisfaction Survey	6.1 Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD
	Total number o	f days:		20 Working	g Days

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



### Issuance of Certificate for Recognized Training Institutions (RTI) for Certified Energy Manager (CEM)

"Recognized Training Institutions (RTI)" refers to recognized entities who complied with the requirements identified by the DOE. RTI are the only entities eligible to conduct prescribed training for CEM.

LUTTICE OF LUIVISION		y and Conservation Program Management and motion Division (EPMPD)		
Classification	Highly Technical	Transaction		
Type of Transaction	Government-2-Bu	ısiness		
Who may avail	_	viduals who satisfies the requirements under the lar DC2022-03-0008.		
CHECKLIST OF REQU	JIREMENTS	WHERE TO SECURE		
One (1) Duly Accomplished     Application Form (Annex		Forms can be secured from the DOE website or through this link: https://bit.ly/DOE_DConCEM		
One (1) Certified True Co on Corporate Personality				
3. One (1) Certified True Co Ownership/Management list of names of officers, p their position	which includes			
4. One (1) Copy of Proof of of an actual training facilit				
<ol> <li>One (1) Original Copy of equipment/machineries a instructional materials, where the second in the sec</li></ol>	nd other nether owned or	Client/Applicant		
6. One (1) Certified True Co Registration	py of Business			
7. One (1) Certified True Co Permits				
8. One (1) Original Copy of Lecturers/Instructors with License (if applicable)	List of CVs/PRC			
9. One (1) Original Copy of provided	List of trainings			

10. One (1) Original Copy of CEM with corresponding and fees				
11. One (1) Copy of proof of processing fee.	Order of payment can be secured from EPMPD			
CLIENT STEPS	AGENCY		PROCESSING TIME	PERSON RESPONSIBLE
Submission of required documents to certifiedem@doe.gov.ph	1.1 EPMPD to assess the completeness of the submitted documents		N/A	Staff, EPMPD
Submit needed documents	2.1 EPMPD to notify the client to submit the lacking documents if submission is not complete			Staff, EPMPD
N/A	2.2 EPMPD to conduct technical evaluation if the submitted documents are complete	N/A	16 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD
3. Make Corrective Action	3.1 EPMPD to notify client if the application failed the technical evaluation		Processing time of the application will be placed on- hold	Staff, EPMPD
3.2 EPMPD to notify the client and prepare an endorsement memorandum and certificate of RTI for EM for consideration of the EUMB Director if the applicant passed the			1 Working Day	Staff, EPMPD Staff, EUMB-OD

	Total number of	days:		20 Working	J Days
6.	Accomplish the Online Client and Satisfaction Survey	6.1 Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD
5.	Client to receive the approved Certificate of RTI for EM	5.1 Notify the client on the Issuance of the certificate of RTI for EM	N/A	1 Working Day	Staff, EPMPD
	N/A	4.2 Signing of the Certificate of RTI for EM		1 Working Day	Director, EUMB-OD
4.	Payment for the application fee	elevation  4.1 EPMPD to issue order of payment for the application	₱10,000.00	1 Working Day	Staff, EPMPD
		technical			

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



### **Processing of Application for the Endorsement to BOI of Energy Efficiency Projects for Fiscal Incentives**

Section 72 of the DC2019-11-0014 (Implementing Rules and Regulations of R.A. 11285) states that to qualify for the availment of the fiscal incentives allowed under the R.A. 11285 and DC2019-11-0014, the energy efficiency (EE) project must be certified as such by the DOE and registered with the BOI.

Office or Division  Energy Efficiency and Conservation Program Management and Technolo Promotions Division (EPMPD)						
Classification	Highly Technical Transaction					
Type of Transaction	Government-2-Business					
Who may Avail		Companies with self-financed Energy				
CHECKLIST OF	REQUIREMENTS	WHERE TO SECURE				
For Energy Service Compa	any (ESCO) Initiated Project					
	ion letter (Annex A) indicating incentives, letter should be					
The Director Energy Utilization Ma Department of Energ Energy Center, Riza Taguig City	•	Form can be secured from the DOE website				
2. One (1) duly accomplishe (Annex B)	ed Application Form					
DOE Registered or Certif	tified ESCO Audit Report duly signed by a ïed Energy Auditor	Client/Applicant				
5. One (1) Original Project F		Form can be secured from the DOE website				
6. One (1) Copy of Project ( Performance Guarantee	Contract	Client/Applicant				
7. One (1) copy of Proof of Efficiency Project or Com	Payment for Simple Energy nplex Energy Efficiency Project	Treasury Division, scanned copy of deposit slip or snapshot of the successful bank transfer.				

For TPPD/Project SPV	
One (1) Original Copy of Application letter (Annex A) indicating the intent to avail of BOI incentives, letter should be addressed to:	Form can be secured from the DOE website
The Director	
Energy Utilization Management Bureau	
Department of Energy	
Energy Center, Rizal Drive, Bonifacio Global City, Taguig City	
One (1) duly accomplished Application Form (Annex B)	
One (1) Certified True Copy of the Documents on Corporate Personality	
For sole proprietorship entity, the following documents are required:	
i. Business registration	
ii. Business permits	
For corporate, partnership and joint venture entities, the	Client/Applicant
following documents are required:  i. Business registration	
ii. Business permits	
iii. SEC registration	
iv, Articles of incorporation	
One (1) Copy of Energy Audit Report duly signed by a Registered or Certified Energy Auditor	
5. One (1) copy of Project Profile (Annex C)	Form can be secured from the DOE website
6. One (1) copy of proof of Payment for Simple Energy Efficiency Project or Complex Energy Efficiency Project	Treasury Division, scanned copy of deposit slip or snapshot of the successful bank transfer.
For Self-financed Projects	
One (1) original application letter (Annex A) indicating the intent to avail of BOI incentives, letter should be addressed to:	
The Director	
Energy Utilization Management Bureau	Form can be secured from the DOE website
Department of Energy	TOTH CALL DE SECULEU HOITI LIE DOE WEDSILE
Energy Center, Rizal Drive, Bonifacio Global City, Taguig City	
2. One (1) duly accomplished Application Form (Annex B)	
One (1) Certified True Copy of the Documents on Corporate Personality	

For sole proprietorship entity, the following documents are required:	Client/Applicant
i. Business registration	
ii. Business permits	
For corporate, partnership and joint venture entities, the	
following documents are required:	
i. Business registration	
ii. Business permits	
iii. SEC registration	
iv, Articles of incorporation	
4. One (1) Copy of Energy Audit Report duly signed by a	
Registered or Certified Energy Auditor	
5. One (1) duly accomplished Project Profile (Annex C)	Form can be secured from the DOE website
6. One (1) copy of Proof of Payment for Simple Energy	Treasury Division, scanned copy of deposit
Efficiency Project or Complex Energy Efficiency Project	slip or snapshot of the successful bank
	transfer.

CLIENT STEPS	AGEN	ICY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of     Required Documents to     doe.epmpd@gmail.com	1.1.	EPMPD to assess the completeness of the submitted documents			Staff, EPMPD
Submit the needed documents	2.1.	EPMPD to notify the client to submit the lacking documents if submission is not complete		N/A	Staff, EPMPD
N/A	2.2.	Simultaneously, EPMPD to conduct technical evaluation and endorse the application documents to the Legal Services (LS) for legal evaluation and Financial Services (FS) for financial evaluation if the submitted	N/A	16 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD LS FS

		documents are			
3. Make corrective actions	3.1.	complete  EPMPD to notify client if the application failed the technical, financial, or legal evaluation		Processing time of the application will be placed on- hold	Staff, EPMPD
N/A	3.2.	EPMPD to notify client and prepare the certificate of endorsement to BOI if the application passed the technical, legal, and financial evaluation		1 Working Day	Staff, EPMPD Staff, EUMB-OD
Payment for the application fee	4.1.	EPMPD to issue order of payment for the application	₱15,000.00 for simple     EE     projects.  ₱25,000.00     for     complex     EE     projects.	1 Working Day	Staff, EPMPD Treasury
N/A	4.2.	Signing of the Certificate of Endorsement		1 Working Day	Director, EUMB-OD
N/A	4.3.	Transmittal of the Endorsement to BOI	N/A	1 Working Day	Staff, EPMPD EUMB-OD
5. Accomplish the Online Client and Satisfaction Survey	5.1.	Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N / A	Staff, EPMPD
Total number	r of Days			20 Working Da	ys

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



### Processing of Application for the Endorsement to BOI of Energy Efficiency Strategic Investments for Fiscal Incentives

Section 72 of the DC2019-11-0014 (Implementing Rules and Regulations of R.A. 11285) states that to qualify for the availment of the fiscal incentives allowed under the R.A. 11285 and DC2019-11-0014, the energy efficiency (EE) project must be certified as such by the DOE and registered with the BOI.

	Energy Efficiency and Concer	vation Program Management and			
Office or Division	Energy Efficiency and Conservation Program Management and Technology Promotions Division (EPMPD)				
Classification	Highly Technical Transaction	OH (EFIMED)			
Type of Transaction	Government-2-Business				
Type of Transaction		Companies with self-financed Energy			
Who may Avail	Efficiency Projects.	ompanies with sen-intanced Energy			
CHECKLIST C	OF REQUIREMENTS	WHERE TO SECURE			
should be addressed  The Director Energy Utilization Department of Energy Center, Foity, Taguig City  2. One (1) duly accomp	o avail of BOI incentives, letter to:  n Management Bureau nergy Rizal Drive, Bonifacio Global	Form can be secured from the DOE website			
(Annex G) 3. One (1) duly accomp Documentation (Anne					
4. Financial Documenta	tion				
One (1) copy of A Financial Statem years from filing unaudited FS signals.	Annual Report or Audited ents (FS) for the last two (2) date and copy of the latest ned by responsible official if more than six (6) months old	Client/Applicant			

- One (1) copy of Bank Certification to substantiate cash balance as of the latest unaudited FS
- One (1) copy of Projected Cash Flow Statement for two (2) years, showing the sources and uses of funds for the proposed Energy Efficiency (EE) Project. If Credit Line is identified as one of the sources of funds, there must be a clear indication, showing that a certain amount to be drawn is earmarked for the EE project
- One (1) copy of latest income tax return filed with the Bureau of Internal Revenue
- One (1) copy of List of existing and/or pending applications for projects with the DOE, including the status and cost of work commitment per project per year

For newly organized corporation existing for less than two (2) years at the time of filing of application:

- One (1) Copy of Audited FS or unaudited FS duly signed by the responsible official
- One (1) Copy of Bank Certification to substantiate cash balance as of the latest unaudited FS
- One (1) Copy of Projected Cash Flow Statement for two (2) years, showing the sources and uses of funds for the proposed Energy Efficiency (EE) Project. If Credit Line is identified as one of the sources of funds, there must be a clear indication, showing that a certain amount to be drawn is earmarked for the EE project

For Parent Company that guarantees for corporation with insufficient working capital:

- One (1) Copy of Parent Company's financial documents per FS and Bank Certificate
- One (1) Copy of duly notarized letter of Undertaking / Support from the Parent Company to fund the Work Program

Applicants' Financial Capability (Refer to Annex A)

- 5. Legal Documentation
  - One (1) Business Permit
  - One (1) Certified true copy of the Security and Exchange Commission (SEC) Certification of

Client/Applicant

<ul> <li>Registration, Articles of Incorporation and By-Laws</li> <li>One (1) Certified true copy of the General Information Sheet (GIS) stamped-received by the SEC not more than twelve (12) months old at the time of filing of application</li> <li>One (1) Original Copy of the Certificate of Authority from the Board of Directors of the proponent authorizing designated representative/s to apply and sign any documents</li> <li>Any interested party organized in a foreign country shall submit legal and financial documents, or its equivalent, issued by the appropriate governing body and duly authenticated by the Philippine consulate having appropriate jurisdiction</li> <li>One (1) copy of the Report on the Project Completion/ Commissioning of the Energy</li> </ul>	Client/Applicant
Efficiency Project (Annex D)	Transport Division assumed some of

7. One (1) Proof of Payment for New and Expansion Energy Efficiency Project Treasury Division, scanned copy of deposit slip or snapshot of the successful bank transfer.

CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of     Required     Documents to     DOE-EPMPD	1.1. EPMPD to assess the completeness of the submitted documents		N/A	Staff, EPMPD
Submit the needed documents	2.1. EPMPD to notify the client to submit the lacking documents	N/A	IV/A	Staff, EPMPD
N/A	2.2. EPMPD to conduct technical evaluation		16 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD
Make corrective actions	3.1. EPMPD to notify client if the application failed the technical evaluation		Processing time of the application will be placed on- hold	Staff, EPMPD
N/A	3.2. EPMPD to notify client	N/A	1 Working Day	Staff, EPMPD

		and prepare the certificate of endorsement to BOI if the application passed the technical evaluation			Staff, EUMB-OD
Payment for the application fee	4.1.	EPMPD to issue order of payment for the application	₱25,000.00	1 Working Day	Staff, EPMPD Treasury
N/A	4.2.	Signing of the Certificate of Endorsement		1 Working Day	Director, EUMB-OD
N/A	4.3.	Transmittal of the Endorsement to BOI	N/A	1 Working Day	Staff, EPMPD EUMB-OD
5. Accomplish the Online Client and Satisfaction Survey	5.1.	Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD
Total number of Days 20 Working Days					

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



### Issuance of Certificate for Firm, Partnership, Corporation, and Sole Proprietorship (FPCS) as Certified Energy Auditors (CEA)

Certified Firm, Partnership, Corporation, and Sole Proprietorship are entities certified by the DOE who has proven credibility and has demonstrated high levels of experience, competence, proficiency, and ethical fitness to conduct an energy audit.

Legal Basis: DC2022-04-0013

	Г.,	od Consequetion Duraness Management and			
Office or Division	Energy Efficiency and Conservation Program Management and Technology Promotion Division (EPMPD)				
Classification	Highly Technical Transaction				
Type of Transaction	Government-2-Busir	ness			
Who may avail	Duly certified individ the Department Circ	uals/entities who satisfy the requirements under ular 2022-04-0013			
CHECKLIST OF REC	QUIREMENTS	WHERE TO SECURE			
One (1) duly accomplis     Application Form (Form					
One (1) Copy of Compa Profile/Background und	er Annex B				
One (1) Original Copy of CVs of Energy     Auditors (list of manpower dedicated for energy audits should be Certified Energy Auditors) under Annex D		Forms can be secured from the DOE website of through this link: https://bit.ly/DOE_DConFPCS			
4. One (1) Original Copy of List of Energy Audit equipment and other similar testing instruments and the date of its calibration under Annex E					
5. One (1) Original Copy of Audits undertaken in the years under Annex H*					
6. One (1) Certified True ( Documents on Corpora	•				
7. One (1) Original Copy of Company Ownership/management which includes list of names of officers, personnel, and their position in the company including energy auditors, and the organizational structure		Client/Applicant			
8. One (1) Certified True ( License of Energy Audi					

9.	One (1) Copy of Bank C substantiate the cash b the Financial Status				
10	One (1) Certified True (	. ,			
11	financial statement in the	`			
	One (1) Copy of Certific Completion of Energy A	9			
	Recognized Training In				
12	2.One (1) Copy of proof or processing fee.	of payment for the	Order of page	yment can be secu	ured from EPMPD
	CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
1.	Submission of required documents to fpcs@doe.gov.ph	1.1 EPMPD to assess the completeness of the submitted documents		N/A	Staff, EPMPD
2.	Submit needed documents	2.1 EPMPD to notify the client to submit the lacking documents if submission is not complete			Staff, EPMPD
N//	A	2.2 Simultaneously, EPMPD to conduct technical evaluation and endorse the application documents to the Legal Services (LS) for legal evaluation and	N/A	16 Working Days	Chief, Supvg. SRS, Sr. SRS, SRS II, SRS I EPMPD

**Financial Services** 

N/A	3.2 EPMPD to notify the client and prepare an endorsement memorandum and certificate of FPCS as CEA for consideration of the EUMB Director if the applicant passed the technical and legal elevation		1 Working Day	Staff, EPMPD Staff, EUMB-OD
Payment for the application fee	4.1 EPMPD to issue order of payment for the application	₱10,000.00	1 Working Day	Staff, EPMPD Treasury
N/A	4.2 Signing of the certificate of FPCS as CEA		1 Working Day	Director, EUMB-OD
5. Client to receive the approved certificate FPCS as CEA	of 5.1 Notify the client on the Issuance of the certificate of FPCS as CEA	N/A	1 Working Day	Staff, EPMPD
Accomplish the     Online Client and     Satisfaction Survey	6.1 Notify the Client to accomplish the Online Client Satisfaction Survey	N/A	N/A	Staff, EPMPD
Total number of days: 20 Working Days				

<sup>\*</sup>Upon unsuccessful technical evaluation, the pertinent documents will be returned to the applicant for revision. The submission of revised documents will undergo re-evaluation as though it were a new application.



## ALTERNATIVE FUELS AND ENERGY TECHNOLOGY DIVISION (AFETD)

### **PROCESSES**

1. <u>Issuance of DOE Endorsement for BOI Incentives Availment for Electric Vehicle Charging Station (EVCS) Participants</u>



## Issuance of DOE Endorsement for BOI Incentives Availment for Electric Vehicle Charging Stations (EVCS) Participants

Service Information: The DOE through EUMB may certify and endorse to the DTI-8OI any person/entity that intends to engage in any activity related to the development, establishment, and operation of EVCS in the Philippines for the availment of fiscal incentives as provided under EO 226.

Office or Division:	Alternative Fuels and Energy Technology Division (AFETD)				
Classification:	Highly Technical Transaction	1			
Type of Transaction:	Government-2-Business				
Who may avail:	EVCS participants requesting	g endorseme			
	OF REQUIREMENTS				
Endorsement	ter to DOE-EUMB for BOI		Proponent		
includes, but r benefit analys	f project sustainability that not limited to fiscal costiss, project financial ompany information and el.		Proponent		
<ol> <li>DTI registratio copy)</li> </ol>	n (one copy, certified true		DTI		
4. Local Busines true copy)	s Permit (one copy, certified	LGU			
	Compliance Certificate true copy)	DENR			
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE	
Submission of application	Receiving, recording and endorsement of request	None	1 Working day	Office of the Director, EUMB	
	2. Screening and endorsement of request to Supervising Science Research Specialist (SRS)			Division Chief, AFETD	
	Assessment of request and delegation to technical staff		3 Working days	Supervising SRS, AFETD	
Completion of the incomplete	Assessment of completeness of the documents. For			Technical Staff (Senior SRS), AFETD	

document/s for resubmission.	incomplete documents, notification to applicant for resubmission.		
Preparation of presentation     Provision of data request     Revision of the proof of project sustainability	5. Preparation of Evaluation Report and endorsement letter for Supervisor's review and approval. For further clarification: - Notification to the applicant - Scheduling of presentation for clarification - Request of necessary data/information - Re-assessment and validation of the revised proof of project sustainability	10 Working days	Technical Staff (Senior SRS), AFETD
	<ol><li>Report Validation and endorsement to Chief SRS</li></ol>	2 Working days	Supervising SRS, AFETD
	7. Review validation report and recommend for the Director's approval of BOI endorsement	2 Working days	Division Chief, AFETD
	Review and approval     of BOI endorsement	2 Working days	Director, EUMB
	9. Recording and		Office of the
	transmittal of output 10. Communication		Director, EUMB Staff, AFETD
	feedback to the client		Stall, ALLID
Т	otal Number of days	20 Working	
		days	



## ENERGY EFFICIENCY & CONSERVATION PUBLIC SECTOR MANAGEMENT DIVISION (EPSMD)

### **PROCESSES**

- 1. Energy Audit Services: Preliminary Energy Audit (ISO Certified)
- 2. Processing of Energy Audit Services: Virtual Preliminary Energy Audit
- 3. Application Process for Recognized Training Institution Accreditation



### **Energy Audit Services: Preliminary Energy Audit**

Note: This process is ISO Certified.

Service Information: Preliminary energy audit services is a basic energy audit that involves minimal interviews with managing clients, brief review of facility data, and walk through energy audit of the facility, all geared towards identification of energy waste or inefficiencies by recommending brief corrective measures, providing quick estimates of potential operating costs and energy savings.

Office or	Energy Efficiency and Conservati	on Public S	ector Managemer	nt Division	
Division:	(EPSMD)				
Classification:	Complex Transaction				
Type of	Government -2-Government				
Transaction:					
Who may avail:	*Pursuant to Republic Act No. 11285, the Energy Efficiency and Conservation Public Sector Management Division (EPSMD) is mandated to implement the Government Energy Management Program (GEMP), which aims to reduce the government's monthly consumption of electricity and petroleum products through energy efficiency and conservation and utilization of renewable energy technologies, among others.  The EPSMD has a yearly target number of government entities for the conduct of preliminary energy audits.  The energy audit is free of charge for all government entities not only to assess their level of compliance but also to aid them in complying thereto.				
CHECKLI	ST OF REQUIREMENTS		WHERE TO SE	CURE	
Accomplished Req	uired Document Checklist		DOE EPSM	D	
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID PROCESSING PERSON RESPONSIBLE			
Client to provide assistance during EPSMD's conduct of energy audit	1.1 EPSMD conducts the energy audit	N/A	1 working day	Chief, Supv. SRS, Sr. SRS, SRS II, SRS I	

1.2 Review of completeness of the Required documents of GEMP	*Processing will be placed on hold within seven working days	
1.3 Preparation of the Energy Audit Report	3 working days	Supvg. SRS, Sr. SRS, SRS II, SRS I
1.4 Review/revision/approval of the energy audit report by the Division Chief	1 working day	Chief SRS
1.5 Review/revision/approval of the energy audit report by the EUMB Director	1 working day	Director, EUMB
1.6 Transmittal of the energy audit report	1 working day	Staff, EPSMD
1.7 Client to rate the service by submitting the "Client Satisfaction Survey Form"		
	7 Working days	



### **Processing of Energy Audit Services: Virtual Preliminary Energy Audit**

Service Information: As a consequence of social distancing due to covid-19, EPSMD shifted to the conduct of virtual preliminary energy audits. The actual method rely heavily on offsite survey, using a question and answer format and analysis of energy use and operations using inputs from the utility meters and consumption reports. The interview is followed by a brief video tour of the facility. The activity is geared towards identification of energy waste or inefficiencies by recommending brief corrective measures, providing quick estimates of potential operating costs and energy savings.

Office or	Energy Efficiency and Conserva	ation Public	Sector Managen	nent Division		
Division:	(EPSMD)					
Classification:	Complex Transaction					
Type of	Government -2-Government					
Transaction:						
Who may avail:	*Pursuant to Republic Act No. 1 Public Sector Management Div	•				
	Government Energy Management	`	,	•		
	government's monthly consump	•	, , ,			
	through energy efficiency and c		•	-		
	technologies, among others.			3,		
	T. FD014D					
	The EPSMD has a yearly targe	t number o	f government entit	ties for the conduct		
	of preliminary energy audits.					
	The energy audit is free of char	ne for all a	overnment entities	s not only to assess		
	their level of compliance but als	•		-		
CHECKLIS	T OF REQUIREMENTS		WHERE TO SI			
	uired Document Checklist		DOE EPSI			
		FEES				
CLIENT STEPS	AGENCY ACTIONS	TO BE	PROCESSING	PERSON		
		PAID	TIME	RESPONSIBLE		
Participate in the	Conduct virtual energy audit	N/A	Note: This is	Chief, Supv. SRS,		
conduct of virtual	orientation to participants		conducted	Sr. SRS, SRS II,		
energy audit	from the government entities		prior to the	SRS I		
orientation	and LGUs virtual energy					
	audit.					
1. Client to	1.1 EPSMD conducts the		1 working day	Chief, Supvg.		
provide	energy audit			SRS, Sr. SRS,		
assistance				SRS II, SRS I		
during EPSMD's			1			
し しつぐ バルフク						

conduct of virtual energy audit			
	1.2 Review of completeness of the required documents of GEMP	*Processing will be placed on hold within seven working days	
	1.3 Preparation of the energy audit report	3 working days	Supvg. SRS, Sr. SRS, SRS II, SRS I
	1.4 Review/revision/approval of the energy audit report by the Division Chief	1 working day	Chief SRS
	1.5 Review/revision/approval of the energy audit report by the EUMB Director	1 working day	Director, EUMB
	1.6 Transmittal of the energy audit report	1 working day	Staff EPSMD
	1.7 Client to rate the service by submitting the "Client Satisfaction Survey Form"		
		7 working days	



### **Application Process for Recognized Training Institution Accreditation**

Recognized Training Institutions (RTI) refers to recognized entities who complied with the requirements identified by the DOE in the Department Circular No. DC2023-05-0009. RTIs are the only entities eligible to conduct prescribed training for Energy Efficiency and Conservation (EEC) Professionals under the Government Energy Management Program (GEMP).

Office or Division:	Energy Efficiency and Cor	nservatio	n Public Sector M	anagement
Classification:	Division (EPSMD)			
	Complex Transaction			
Type of Transaction:	Government -2- Business	· · · · ·	4	
Who may avail:	Duly certified individual w		-	nts under the
	Department Circular No. [	JC2023-C		
CHECKLIST OF R		_	WHERE TO SI	
Duly accomplished training	ng institution application		n can be secured	
form			website or throug	
		_	https://bit.ly/RTI-A	<u>application</u>
2. One (1) Certified True Co	ppy of Documents on			
Corporate Personality;				
3. One (1) Original Copy of				
	er instructional materials,			
whether owned or leased				
4. One (1) Original Copy of				
Lecturers/Instructors with	CVS/PRC License (If			
applicable); 5. One (1) Original Copy of	List of Trainings provided:	Client/Applicant		
3. One (1) Original Copy of	List of Trainings provided,			
6. One (1) Original Copy of	Training Plan with	1		
corresponding number of				
7. One (1) Copy of Proof of				
Thousand Pesos (Php 1				
Fee for Recognition	,			
		FEES	PROCESSING	PERSON
CLIENT STEPS	AGENCY ACTIONS	TO BE	TIME	RESPONSIBLE
		PAID	111112	
1. Submission of required	1.1 EPSMD to assess			Staff, EPSMD
documents to DOE	the completeness of			
	the submitted			
	documents			
Resubmit lacking	2.1 EPSMD to notify the			Staff, EPSMD
documents	client to submit the			Stall, EFSIVID
doddilicits	lacking documents if			

		the submission is incomplete		
	2.	2 Evaluation of the documents submitted and site inspection	16 working days	Staff, EPSMD
3. Make correct	ctive action 3.	1 EPSMD to notify the client if the application is non-compliant		
Payment for Accreditation		1 Preparation of Certificate and Issuance of Order of Payment	2 working days	Staff, EPSMD
	4.	2 Approval of the Certificate	1 working day	EUMB Director
5. Accomplish Satisfaction Form		1 Issuance of the Certificate	1 working day	
20 Working days				



# DEDICATED ELECTRIC VEHICLE OFFICE (DEVO)

#### **PROCESSES**

- Issuance of Electric Vehicle Charging Station (EVCS) Provider Operator Accreditation Certificate under Department Circular No. DC2023-05-0011 – EVCS Providers Accreditation and EVCS Registration Guidelines
- 2. <u>Issuance of EVCS Provider Service Accreditation Certificate under Department Circular</u>
  No. DC2023-05-0011 EVCS Providers Accreditation and EVCS Registration Guidelines
- 3. <u>Issuance of EVCS Provider Supplier Accreditation Certificate under Department Circular</u>
  No. DC2023-05-0011 EVCS Providers Accreditation and EVCS Registration Guidelines
- 4. <u>Issuance of EVCS Registration Certificate under Department Circular No.</u> <u>DC2023-05-0011 EVCS Providers Accreditation and EVCS Registration Guidelines</u>
- 5. <u>Electric Vehicle Charging Stations (EVCS) Unbundling of Charging Fee under Department Circular No. DC2023-05-0010 EVCS Unbundling of Charging Fees Guidelines</u>
- 6. Charging Fee Adjustments and/or Updating under Department Circular No. DC2023-05-0010 – EVCS Unbundling of Charging Fees Guidelines
- 7. Electric Vehicle (EV) Recognition and revision of EV data and information under Department Circular No. DC2023-05-0012 EV Recognition Guidelines

# Issuance of Electric Vehicle Charging Station (EVCS) Provider – Operator Accreditation Certificate under Department Circular No. DC2023-05-0011 – EVCS Providers Accreditation and EVCS Registration Guidelines

Service Information: Pursuant to Rule II, Section 8 of the Implementing Rules and Regulations of the RA 11697 or the Electric Vehicle Industry Development Act (EVIDA-IRR), the Department of Energy (DOE) through Energy Utilization Management Bureau shall accredit Electric Vehicle Charging Station (EVCS) Providers that sells, constructs, installs, maintains, owns, or operates EVCS or any of its components for a fee.

Office or Division:	Dedicated Electric Vehicle Office (DEVO)			
Classification:	Complex Transactions			
Type of Transaction:	Government-2-Business			
Who may avail:	EVCS Providers – Operator re	equesting DOE		
CHECKLIST	OF REQUIREMENTS		WHERE TO SEC	CURE
for accreditation ( Circular)	olication letter to DOE-EUMB Annex of the Department		Proponent	
Exchange Comm Trade and Indust Development Aut copy)	ficate (i.e., Securities and ission [SEC], Department of ry [DTI], or Cooperative hority [CDA]) (certified true	nt of SEC/DTI/CDA		
	tailed information of the office partment Circular)	Proponent		
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of application	1.1 Receiving, recording and endorsement of request		1 Working day	Office of the Director, EUMB
	1.2 Screening and endorsement of request to Supervising Science Research Specialist (SRS)			Division Chief, DEVO
	1.3 Assessment of request and delegation to technical staff	1 Working Day Supervising DEVO		

	1.4 Determination of completeness of the documents. For incomplete documents, notification to applicant for resubmission.			Technical Staff (SRS II/SRS I), DEVO
2. Payment of applicable accreditation level fees	2.1 Processing of billing statement	National level (new application): P17,600.00 (renewal): P6,900.00 Regional level (new application): P9,400.00 (renewal): P4,100.00 Municipal/ City level (new application): P5,000.00 (renewal): P2,600.00		Information Technology Management Section (ITMS),
	2.2 Processing of order of payment			Accounting Division (AD)
	2.3 Verification of payment			Treasury Division
	2.4 Assessment and evaluation of the application. i. preparation of evaluation report ii. endorsement letter for supervisor's review		3 Working days	Technical Staff (Senior SRS/ SRS II), DEVO
	2.5 Report Validation and endorsement to Chief SRS		-	Supervising SRS, DEVO
	2.6 Review validation report and recommend for the Director's			Division Chief, DEVO

	approval of the Accreditation Certificate		
	2.7 Review and approval of the Accreditation Certificate		Director, EUMB
	2.8 Recording and transmittal of output	2 Working days	Office of the Director, EUMB
	2.9 Communication feedback to the client	·	Staff, DEVO
Total Number of day	/s	7 Working days	



# Issuance of EVCS Provider – Service Accreditation Certificate under Department Circular No. DC2023-05-0011 – EVCS Providers Accreditation and EVCS Registration Guidelines

Service Information: Pursuant to Rule II, Section 8 of the Implementing Rules and Regulations of the RA 11697 or the Electric Vehicle Industry Development Act (EVIDA-IRR), the Department of Energy (DOE) through Energy Utilization Management Bureau shall accredit Electric Vehicle Charging Station (EVCS) Providers that sells, constructs, installs, maintains, owns, or operates EVCS or any of its components for a fee.

maintains, owns, or operates EVCS or any of its components for a fee.					
Office or Division:	Dedicated Electric Vehicle Office	ce (DEVO)			
Classification:	Complex Transactions				
Type of Transaction:	Government-2-Business/Gover	nment			
Who may avail:	EVCS Providers – Service requ				
	T OF REQUIREMENTS	,	WHERE TO SEC	URE	
EUMB for accre Department Cir			Proponent		
Exchange Com Trade and Indu Development A copy)	ertificate (i.e., Securities and amission [SEC], Department of astry [DTI], or Cooperative authority [CDA]) (certified true or government		SEC/DTI/CDA		
office (Annex o	detailed information of the fthe Department Circular)	Proponent			
	ist of services offered and (Annex of the Department	Proponent			
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE	
Submission of application	1.1 Receiving, recording and endorsement of request		1 Working Day	Office of the Director, EUMB	
	1.2 Screening and endorsement of request to Supervising Science Research Specialist (SRS)			Division Chief, DEVO	
	1.3 Assessment of request and delegation to technical staff		1 Working Day	Supervising SRS, DEVO	

2. If incomplete, completion of documents and for resubmission of	1.4 Determination of completeness of the documents. For incomplete documents, notification to applicant for resubmission.			Technical Staff (SRS II/SRS I), DEVO
application.  3. Payment of applicable accreditation level fees a. National level b. Regional level c. Municipal/ City level  (not applicable for government-2-government transaction)	2.1 Processing of billing statement	National level (new application): P17,600.00 (renewal): P6,900.00 Regional level (new application): P9,400.00 (renewal): P4,100.00 Municipal/ City level (new application): P5,000.00 (renewal):		Information Technology Management Section (ITMS),
	0.0.D	P2,600.00		A (!
	2.2 Processing of order of payment			Accounting Division (AD)
	2.3 Verification of payment			Treasury Division
	3.1 Assessment and evaluation of the application. 3.1.1 Preparation response letter for supervisor's review 3.2 Validation and		3 Working days	Technical Staff (Senior SRS/ SRS II), DEVO
	endorsement to Chief SRS		•	SRS, DEVÖ
	3.3 Review validation and recommendation for the Director's approval of the Accreditation Certificate			Division Chief, DEVO
	3.4 Review and approval/disapproval of			Director, EUMB

4.	If disapproved, resubmission of application.	the Accreditation Certificate 3.5 Recording and transmittal of output  3.6 Communication feedback to the client	2 Working days	Office of the Director, EUMB
		Total Number of days	7 Working days	



# Issuance of EVCS Provider – Supplier Accreditation Certificate under Department Circular No. DC2023-05-0011 – EVCS Providers Accreditation and EVCS Registration Guidelines

Service Information: Pursuant to Rule II, Section 8 of the Implementing Rules and Regulations of the RA 11697 or the Electric Vehicle Industry Development Act (EVIDA-IRR), the Department of Energy (DOE) through Energy Utilization Management Bureau shall accredit Electric Vehicle Charging Station (EVCS) Providers that sells, constructs, installs, maintains, owns, or operates EVCS or any of its components for a fee.

Office or	Dedicated Electric Vehicle Office				
Division:	Dedicated Electric Vernois Office	oc (DEVO)			
Classification:	Complex Transactions				
Type of Transaction:	Government-2-Business/Gover				
Who may avail:	EVCS Providers – Supplier req		-		
CHECKLIS	T OF REQUIREMENTS		WHERE TO SEC	URE	
EUMB for accre Department Cir			Proponent		
Exchange Com Trade and Indu Development A copy)	ertificate (i.e., Securities and amission [SEC], Department of astry [DTI], or Cooperative authority [CDA]) (certified true or government-2-government	SEC/DTI/CDA			
	detailed information of the fitne Department Circular)		Proponent		
components, sa specification, a	ist of all EVCS and its ale retail price, manuals, nd other reference materials Department Circular)		Proponent		
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE	
Submission of application	1.1 Receiving, recording and endorsement of request		1 Working day	Office of the Director, EUMB	
	1.2 Screening and endorsement of request to Supervising Science Research Specialist (SRS)			Division Chief, DEVO	
	1.3 Assessment of request and delegation to technical staff		1 Working Day	Supervising SRS, DEVO	

2. If incomplete, completion of documents and for resubmission of application.	1.4 Determination of completeness of the documents. For incomplete documents, notification to applicant for resubmission.			Technical Staff (SRS II/SRS I), DEVO
3. Payment of applicable accreditation level fees a. National level b. Regional level c. Municipal/ City level  (not applicable for government-2-government transaction)	2.1 Processing of billing statement  2.2 Processing of order of payment  2.3 Verification of payment	National level (new application): P17,600.00 (renewal): P6,900.00 Regional level (new application): P9,400.00 (renewal): P4,100.00 Municipal/ City level (new application): P5,000.00 (renewal): P2,600.00		Information Technology Management Section (ITMS),  Accounting Division (AD) Treasury
	3.1 Assessment and evaluation of the application. 3.1.1 preparation of respose letter for supervisor's review 3.2 Validation and endorsement to Chief SRS 3.3 Review validation and recommendation for the Director's approval of the Accreditation Certificate 3.4 Review and approval/disapproval of		3 Working days	Division Technical Staff (Senior SRS/ SRS II), DEVO  Supervising SRS, DEVO  Division Chief, DEVO  Director, EUMB

		the Accreditation Certificate	2 Working days	
4.	lf	3.5 Recording and transmittal	•	Office of the
	disapproved, resubmission of application.	of output		Director, EUMB
		3.6 Communication feedback to the client		Staff, DEVO
		Total Number of days	7 Working days	



# Issuance of EVCS Registration Certificate under Department Circular No. DC2023-05-0011 – EVCS Providers Accreditation and EVCS Registration Guidelines

Service Information: Pursuant to Rule IV, Section 11(a) of the Implementing Rules and Regulations of the RA 11697 or the Electric Vehicle Industry Development Act (EVIDA-IRR), the Department of Energy (DOE) through Energy Utilization Management Bureau shall promulgate uniform and streamlined rules, regulations, and standards on the use, operations, and maintenance of electric vehicle charging stations and related equipment.

Office or	Dedicated Electric Vehicle Office (DEVO)			
Division: Classification:	Complex Transactions			
Type of	•			
Transaction:	Government-2-Business/Gov	vernment		
Who may avail:	EVCS Providers – Operator	requesting for	their EVCS to be	registered with
	DOE pursuant to the EVIDA			
	KLIST OF REQUIREMENTS WHERE TO SECURE			
Valid EVCS Prov Accreditation Ce	rtificate		Proponent	
the EVCS facility Department Circle		Proponent		
•	/CS specifications form partment Circular)		Proponent	
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of application	1.1 Receiving, recording and endorsement of request		1 Working Day	Office of the Director, EUMB
	1.2 Screening and endorsement of request to Supervising Science Research Specialist (SRS)			Division Chief, DEVO
	1.3 Assessment of request and delegation to technical staff		1 Working Day	Supervising SRS, DEVO
2. If incomplete, completion of documents and for resubmission of application.	1.4 Determination of completeness of the documents. For incomplete documents, notification to applicant for resubmission.			Technical Staff (SRS II/SRS I), DEVO

3. Payment of	2.1 Processing of billing	New		Information
application per	statement	application:		Technology
establishment		P5,400.00		Management
to at any Park to the				Section (ITMS),
(not applicable for		Renewal:		
government-2-		P2,900.00		
government	2.2 Processing of order of			Accounting
transaction)	payment			Division (AD)
	2.3 Verification of payment			Treasury Division
	3.1 Assessment and		3 Working	Technical Staff
	evaluation of the		days	(Senior SRS/
	application.			SRS II), DEVO
	3.1.1 preparation of			
	response letter for supervisor's review			
	3.2 Validation and			Supervising
	endorsement to Chief			SRS, DEVO
	SRS			ONO, DEVO
	3.3 Review validation and			Division Chief,
	recommendation for			DEVO
	the Director's approval			
	of the EVCS			
	Registration Certificate  3.4 Review and		2 Working	Director, EUMB
	approval/disapproval of		days	Director, Lowid
	the EVCS Registration		uays	
	Certificate			
4. If disapproved,	3.5 Recording and			Office of the
resubmission	transmittal of output			Director, EUMB
of application.				
	3.6 Communication			
	feedback to the client			Staff, DEVO
	Total Number of days	l	7 Working	
			days	



# Electric Vehicle Charging Stations (EVCS) Unbundling of Charging Fee under Department Circular No. DC2023-05-0010 – EVCS Unbundling of Charging Fees Guidelines

Service Information: Pursuant to Rule IV, Section 11(a) of the Implementing Rules and Regulations of the RA 11697 or the Electric Vehicle Industry Development Act (EVIDA-IRR), the Department of Energy (DOE) through Energy Utilization Management Bureau shall promulgate uniform and streamlined rules, regulations, and standards on the use, operations, and maintenance of electric vehicle charging stations and related equipment and ensure the compliance with the unbundling of charging fees.

compliance with the unbuilding of charging fees.					
	fice or	Dedicated Electric Vehicle O	office (DEVO)		
	vision:				
	assification:	Complex Transactions			
	pe of ansaction:	Government-2-Business/Gov	vernment		
WI	no may avail:	EVCS Providers – Operator	providing the	DOE through EUN	MB an unbundled
		structure of their EVCS char	ging fees		
	CHECKLIST OF REQUIREMENTS WHERE TO SECURE				
1.	Notice to the Do	OE through EUMB		Proponent	
2.		hed unbundled structure nnex of the Department	Proponent		
C	LIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
1.	Submission of application	1.1 Receiving, recording and endorsement of request		1 Working Day	Office of the Director, EUMB
		1.2 Screening and endorsement of request to Supervising Science Research Specialist (SRS)			Division Chief, DEVO
		1.3 Assessment of request and delegation to technical staff		1 Working Day	Supervising SRS, DEVO
2.	If incomplete, completion of documents and for resubmission of application.	1.4 Determination of completeness of the documents. For incomplete documents, notification to applicant for resubmission.			Technical Staff (SRS II/SRS I), DEVO

	1.5 Evaluation, and preparation of response letter for supervisor's review     1.6 Validation and endorsement to Chief	3 Working days	Technical Staff (Senior SRS/ SRS II), DEVO
	SRS  1.7 Review validation and recommendation for the Director's consideration.		SRS, DEVO  Division Chief, DEVO
	1.8 Approval and acceptance/rejection of the unbundled EVCS charging fee of the Director		Director, EUMB
3. If rejected, resubmission of application and proposed unbundled fee.	1.9 Recording and transmittal of output		Office of the Director, EUMB
	1.10 Communication feedback to the client		Staff, DEVO
	Total Number of days	7 Working days	



## Charging Fee Adjustments and/or Updating under Department Circular No. DC2023-05-0010 – EVCS Unbundling of Charging Fees Guidelines

Service Information: Pursuant to Rule IV, Section 11(a) of the Implementing Rules and Regulations of the RA 11697 or the Electric Vehicle Industry Development Act (EVIDA-IRR), the Department of Energy (DOE) through Energy Utilization Management Bureau shall promulgate uniform and streamlined rules, regulations, and standards on the use, operations, and maintenance of electric vehicle charging stations and related equipment and ensure the compliance with the unbundling of charging fees.

Office or	Dedicated Electric Vehicle Office (DEVO)				
Division:					
Classification:	Complex Transactions				
Type of Transaction:	Government-2-Business/Government				
Who may avail:	EVCS Providers – Operator who are to adjust/update their charging fees				
CHECKLIST	OF REQUIREMENTS		WHERE TO SEC	URE	
Notice of Adjust  EUMB	tments to the DOE through	Proponent			
	Report Form (Annex of the Department		Proponent		
charging fees (A	hed explanation of the Annex of the Department	Proponent			
Other document/s supporting the justification for charging fee adjustments		Proponent			
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE	
Submission of application	1.1 Receiving, recording and endorsement of request		1 Working Day	Office of the Director, EUMB	
	1.2 Screening and endorsement of request to Supervising Science Research Specialist (SRS)			Division Chief, DEVO	
	1.3 Assessment of     request and delegation     to technical staff		1 Working Day	Supervising SRS, DEVO	

If incomplete, completion of documents and for resubmission of application.	1.4 Determination of completeness of the documents. For incomplete documents, notification to applicant for resubmission.		Technical Staff (Senior SRS/ SRS II), DEVO
	1.5 Evaluation, preparation of evaluation and endorsement letter for supervisor's review	3 Working days	Technical Staff (Senior SRS), DEVO
	1.6 Validation and endorsement to Chief SRS		Supervising SRS, DEVO
	1.7 Review validation and recommendation for the Director's consideration.		Division Chief, DEVO
	1.8 Approval and acceptance/rejection of the adjusted/updated unbundled EVCS charging fee of the Director		Director, EUMB
3. If rejected, resubmission of application and proposed unbundled fee.	1.9 Recording and transmittal of output		Office of the Director, EUMB
	1.10 Communication feedback to the client		Staff, DEVO
	Total Number of days	7 Working days	



# Electric Vehicle (EV) Recognition and revision of EV data and information under Department Circular No. DC2023-05-0012 – EV Recognition Guidelines

Service Information: Pursuant to Section 5 of the Implementing Rules and Regulations of the RA 11697 or the Electric Vehicle Industry Development Act (EVIDA-IRR), the Department of Energy (DOE) may recognize other types of electric vehicles (EVs) in considering future advances and innovations in technologies provided that it has at least one (1) electric drive for propulsion.

Office or Division:	Dedicated Electric Vehicle Office (DEVO)			
Classification:	Highly Technical Transactions			
Type of Transaction:	Government-2-Business			
Who may avail:	Road transport vehicle manufacturers, assemblers, importers, and rebuilders who wants their vehicle/s for sale to be recognize as EV			
CHECKLIST	OF REQUIREMENTS		WHERE TO SEC	URE
the Department		Proponent		
Duly accomplish     of the Department	ed Specification Form (Annex nt Circular)	Proponent		
CLIENT STEPS	AGENCY ACTIONS	FEES TO BE PAID	PROCESSING TIME	PERSON RESPONSIBLE
Submission of application	1.1 Receiving, recording and endorsement of request		1 Working Day	Office of the Director, EUMB
	1.2 Screening and     endorsement of request     to Supervising Science     Research Specialist     (SRS)      1.3 Assessment of request     and delegation to		1 Working Day	Division Chief, DEVO Supervising SRS, DEVO
2. If incomplete, completion of documents and for resubmission of application.	technical staff  1.4 Determination of     completeness of the     documents. For     incomplete documents,     notification to applicant     for resubmission.			Technical Staff (SRS II/SRS I), DEVO

	1.5 Evaluation and assessment of the application 1.5.1 Review of the specification 1.5.2 Research and validation of the application 1.5.3 Assessment and Recommendations 1.5.4 Response letter/ correspondence		11 Working days	Technical Staff (Senior SRS/ SRS II), DEVO
	1.6 Validation and endorsement to Chief SRS		2 Working days	Supervising SRS, DEVO
	1.7 Review validation and recommendation for the Director's consideration.		2 Working days	Division Chief, DEVO
	1.8 Approval/Disapproval of the Director		2 Working days	Director, EUMB
3. If disapproved, resubmission of application.	1.9 Recording and transmittal of output		1 Working Day	Office of the Director, EUMB
	1.10 Communication feedback to the client			Staff, DEVO
Total Number of days		20 Working days		